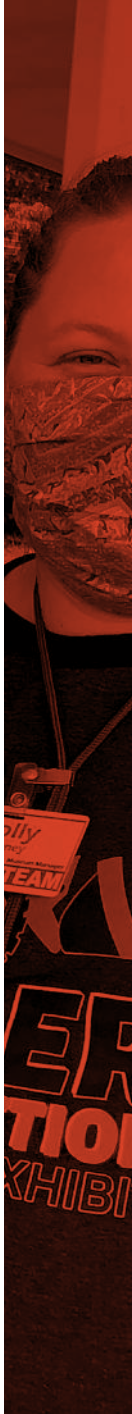


A MEASURE OF OUR MISSION



2020 ANNUAL REPORT

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OUR MISSION

is engaging people, building resources and enriching lives.



OUR VISION

is for a healthy, educated and thriving community.



OUR CORE VALUES

INTEGRITY

We are honest and ethical in our approach. We value and respect all people and believe that building trust builds a better community.

COLLABORATION

We work strategically in partnership and provide leadership, when needed, to achieve our vision.

TRANSPARENCY

We communicate, both internally and externally, with candor, honesty and respect.

ACCOUNTABILITY

We measure ourselves against the highest standards of philanthropy, stewardship and fiscal responsibility.

PRESIDENT'S MESSAGE



Nancy Brattain Rogers

Dr. Nancy Brattain Rogers

President

Wabash Valley Community Foundation

**“A MEASURE OF OUR MISSION”
FEELS LIKE A PARTICULARLY
FITTING DESCRIPTION OF THE YEAR
2020 AT THE WABASH VALLEY
COMMUNITY FOUNDATION.**

It has become a cliché to say who could have imagined what the year would bring, but the sentiment certainly is true. This has been a year like no other. As I reflect on the year, I say with confidence that the Wabash Valley Community Foundation measured up and nimbly lived our mission as times quickly got tough. In March, we immediately implemented a Rapid Response grant process to provide support to entities on the front lines helping our communities. We then partnered with the United Way of the Wabash Valley to create the Wabash Valley COVID-19 Relief Fund. Over a period of a few months, the fund granted over \$1.1 million to organizations most impacted by the health, economic and social impacts of COVID-19. Local businesses, government and nonprofit organizations faced unprecedented stressors during the spring. Many of our friends and neighbors lost work and needed assistance with basic needs. Museums and cultural organizations that make our community a vibrant place to live were faced with significant loss of revenue. First responders and healthcare organizations lacked resources to purchase the PPE and other equipment they needed. The donors of the Wabash Valley Community Foundation helped so many of these important community partners continue to meet their missions during COVID-19. I am proud and grateful for the work that was accomplished.

I also am grateful to the staff and board of the Wabash Valley Community Foundation. The staff transitioned to at-home, online work without missing a beat. Board participation remained strong through the pandemic. An important measure of any nonprofit board is the commitment of the individual members to the mission of the organization. Our Wabash Valley, Sullivan and Clay boards are deeply committed. Every board member made a financial gift to the Community Foundation. Our 100% board participation rate in giving made us eligible for a grant from Lilly Endowment Inc., which will strengthen donor engagement in Clay, Sullivan and Vigo counties. I expect to see exciting results from this work over the next few years.

Thank you for your generosity of time, treasure and talent during 2020. Together, we have been true to our mission and our community. I look forward to days in the near future when we can all join together, with our donors, in person.

COVID-19 RESPONSE

RAPIDLY MEETING THE CHALLENGES

For nearly 30 years, the Community Foundation has provided grant dollars to support vital efforts in Clay, Sullivan and Vigo counties. From our earliest days, we have worked with local partners across our communities to improve our residents' health, support education and advance the quality of life.

In any year, it is the generosity of community-minded individuals that makes our work a success. As the pandemic unfolded, the importance of having discretionary philanthropic resources available to actively address COVID-19 response, relief and recovery only became more apparent.

Within days of the first case being reported in the Wabash Valley, the Community Foundation established a Rapid Response grant process, awarded emergency grants for personal protective equipment (PPE) to first responders and collaborated with United Way of the Wabash Valley to support immediate economic stability.

Though the effects of the pandemic will continue to impact our communities in unforeseen ways, the Community Foundation stands ready to provide response, relief and recovery to our nonprofit community.

RAPID RESPONSE GRANTS

19 Rapid Response grants throughout Clay, Sullivan and Vigo counties from the Community Foundation over the course of four months.



Clay County YMCA Director Nicole Fry receives a Rapid Response grant from board member Mike McCullough.

\$6K granted to address food insecurity for students in Clay and Sullivan counties during the initial school closure week in March 2020.

\$89K awarded to provide immediate support to hospitals, federally qualified health centers, city and/or county law enforcement, EMS, county health departments, emergency management offices, and professional and/or volunteer fire departments.



Grants for SmartBus Wi-Fi units allowed the Vigo County School Corporation to provide Wi-Fi connectivity throughout the county.

\$2K for the purchase of two SmartBus Wi-Fi units that were placed on two school buses and deployed strategically in the community during remote learning days. Students who, in the past, experienced frustration due to lack of connectivity were able to continue to access learning modules along with their peers.

CREATING A UNIFIED RESPONSE

PARTNERING WITH THE UNITED WAY OF THE WABASH VALLEY

\$1.1M granted to nonprofit organizations across six counties. The Community Foundation and the United Way partnered together to launch the Wabash Valley COVID-19 Relief Fund to quickly and effectively grant resources to community-based organizations best positioned to meet emerging needs resulting from the crisis.

The joint fund, managed by the United Way, provided grants to organizations that understood the emerging needs of the COVID-19 pandemic and had the capability to support local residents and families most affected by the pandemic's health, economic and social impacts.

WABASH VALLEY COVID-19 RELIEF FUND AT A GLANCE

\$612,427

awarded to 95 organizations in
Tier One Short-Term Relief

\$343,305

awarded to four organizations in
Tier Two Mid-Term Relief

\$160,497

awarded to five rural county organizations in
Tier Two Mid-Term Relief - Rural counties



Manna from Seven held weekly food distributions at St. Stephen's Episcopal Church in Terre Haute.

GRANT PRIORITIES ADDRESSED THE FOLLOWING BASIC NEEDS:



FOOD ACCESS



SHELTER



CHILDCARE AND
YOUTH PROGRAMS



HEALTH AND MENTAL
HEALTH CARE



EMERGENCY
ASSISTANCE AND
SUPPLY-BASED NEEDS

SERVING OUR COMMUNITIES

The Community Foundation is proud to serve our communities by partnering with individuals, nonprofit organizations, educational institutions and municipal entities to improve the quality of life in the Wabash Valley.

Our ability to do this begins with community-minded individuals who contribute to the Community Foundation. Their contributions are then pooled and invested in permanent endowments that grow over time. The

earnings from these investments create a renewable source of funding used to make grants that will benefit our communities forever.

The grants awarded to our nonprofit partners strengthen our communities by enriching lives, safeguarding health, enhancing educational efforts, cultivating the arts and more. Together, we are working to make a positive impact in our communities.

INCREASING THE CAPACITY OF NONPROFIT AGENCIES JUMPSTART FUNDRAISING COHORT

In order to create the lasting impact our donors, boards and committees envision, local nonprofit organizations must be financially-resilient, with the capacity to deliver services and sustain impact. Transforming nonprofit organizations' financial sustainability is not something that can be achieved in a single year or through a single grant. With this in mind, the Community Foundation spent two years conducting research on how to strengthen local nonprofit organizations in capacity building and working toward greater sustainability.

In late 2019, the Community Foundation entered into a partnership with Network for Good to offer the Jumpstart Fundraising Program to eligible grantees. This unique, investment-like program enabled participants to increase

their fundraising outcomes while decreasing costs by combining personal coaching, professional services, software and an evidence-based framework into an immersive, yearlong program. After one year of committed fundraising utilizing the skills learned in the Program, participants could expect to see an average increase of 34% in contributions to build their organizational capacity.

The Jumpstart program costs \$10,400 per nonprofit organization. The Community Foundation invested \$62,400 and secured a \$1-for-\$1 matching grant from Network for Good to provide 12 local nonprofit organizations with nearly \$125,000 in targeted, technical fundraising assistance to help expand their capacity to raise funds.

THE FOLLOWING 12 ORGANIZATIONS WERE CHOSEN TO PARTICIPATE AFTER UNDERGOING A COMPETITIVE SELECTION PROCESS:

Camp Navigate
CODA Terre Haute
Happiness Bag
Mental Health America

Next Step Foundation
Reach Services
Sheldon Swope Art Museum
Susie's Place

Team of Mercy
Terre Haute Symphony Orchestra
Terre Haute Humane Society
YMCA of the Wabash Valley

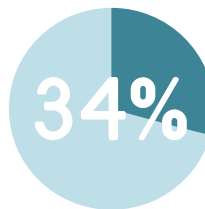
TERRE HAUTE SYMPHONY ORCHESTRA

JUMPSTART PARTICIPANT

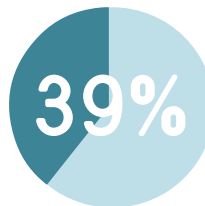
For the Terre Haute Symphony Orchestra (THSO), Network for Good's donor management system has been a saving grace. Prior to enrolling in the Jumpstart Program, THSO relied heavily on spreadsheets for its patron contact information and donations.

"We were manually writing thank you letters and inserting names into spreadsheets," explained Samantha (Sammy) Johnson-Helms, Executive Director for the Terre Haute Symphony Orchestra. "We only had one person in the office full-time, so it took a lot of time and effort. With Network for Good, we are able to immediately enter donations we receive, as well as keep track of thank you letters and acknowledgments. We have also been able to use a texting feature to quickly and easily reach our patrons."

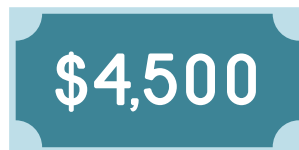
Johnson-Helms explained that, prior to Network for Good, the THSO had five recurring donors. In utilizing the Program, the THSO increased the number of recurring donors from five to 38 and experienced an increase in active donors.



increase in end-of-year campaign due to the Jumpstart Program



increase in patrons from 2019 to 2020



raised by a virtual concert during COVID-19 pandemic, which was promoted primarily through Network for Good's fundraising platform

"IT IS SUCH A WONDERFUL SYSTEM. I'M SO GLAD THE THSO WAS ASKED TO PARTICIPATE. WE ARE BACK ON TRACK WITH DONATIONS, KEEPING CONSISTENT CONTACT WITH OUR PATRONS AND CONTINUING OUR MISSION."

— **SAMMY JOHNSON-HELMS,**
EXECUTIVE DIRECTOR, THSO



IMPROVING RECREATIONAL OPPORTUNITIES



Since its inception in the late 1980s, the Clay Youth Soccer Club has provided an affordable soccer experience for children in Clay County who want to improve their soccer skills. As a nonprofit soccer club in a small, rural community, providing opportunities similar to clubs found in larger areas has been challenging; however, the Club is committed to providing quality experiences to its players. In 2013, the Clay Youth Soccer Club joined the Indiana Soccer League (ISL) to offer travel soccer for boys and girls ages 8-19. This offering has resulted in many Club players continuing to play at the college level.

For five years, the Club was able to hold practices and games at Northview High School. Unfortunately, due to the expansion of other programs, the area became unavailable for Club use. As the Club survives on donations, fundraisers and modest annual fees, finding space large enough to hold games and practices was a struggle.



In 2018, the City of Brazil offered land at Craig Park for the Club to develop its soccer fields, allowing the Club to continue providing an affordable soccer experience for area youth. Volunteers have since spent countless hours working, fertilizing and seeding the ground to make the 2.5 acres of land playable. With the help of a \$20,000 grant from the Clay County Community Foundation, the Club has started to build fields for every age group at Craig Park to expand and improve the experience for area youth, as well as purchase new equipment, new goals and a storage building.



Leveling of the new fields for the Clay County Youth Soccer Club.

ADDRESSING FOOD INSECURITY

The unfortunate reality is that many Hoosiers do not know when or where they might receive their next meal. All too often, it is the youngest of Hoosiers who suffer the most from food insecurity. At the height of the COVID-19 pandemic, Indiana Youth Institute identified 1 in 4 Hoosier children as being food insecure.

Since the onset of the pandemic, organizations and communities have been working relentlessly to provide food for hungry individuals. When schools abruptly closed last March, food banks, churches, schools, community organizations and afterschool programs pivoted to create new methods of food distribution. This challenge was exacerbated due to the increase in Hoosiers suffering from food insecurity resulting from job loss.

In Indiana, those living in rural areas tend to have higher rates of food insecurity. Israel Brewer, President of the Brown Bagger Program in Sullivan County, reported his organization's service numbers were at their highest due to the pandemic.



Ten years ago, Israel and his wife, Kay, learned that children in Sullivan County were going hungry over the weekends and on breaks when school was not in session. This prompted them to establish the Brown Bagger Program to purchase, bag and distribute food to Sullivan County schools for food insecure children. As their awareness regarding food insecurity grew, the program evolved into the Brown Baggers School Food Program to provide children with nutritious, easy-to-prepare meals.

With over 1,500 food insecure children in Sullivan County, Brown Baggers and volunteers meet each week to bag food items for children. Weekly numbers vary, with roughly 500 bags being sent home or delivered to Sullivan County children every weekend.

In an effort to help address food insecurity, the Sullivan County Community Foundation awarded a \$5,000 grant to the Brown Bagger School Food Program for the purchase of food items for Sullivan County students.

FULFILLING CHARITABLE GOALS



COMMUNITY GRANT FUNDS

Among the most flexible forms of giving, these funds allow the Community Foundation to respond to immediate needs such as the COVID-19 pandemic and emerging community opportunities over time. Because these funds are not restricted to any specific agency or cause, the potential impact is unlimited.



FIELD OF INTEREST FUNDS

Support the causes and issues near and dear to your heart.

This type of fund allows you to champion distinct areas of interest without naming a specific nonprofit agency. You may choose a charitable focus area such as education, youth or the elderly and the Community Foundation will award grants to nonprofit agencies meeting the need.



AGENCY ENDOWED FUNDS

Established by nonprofit agencies to provide financial support in perpetuity, Agency Endowed Funds are a simple way for nonprofit agencies to create an annual stream of income and take advantage of the financial management, administrative resources and expertise of the Community Foundation.



DESIGNATED FUNDS

If you regularly contribute to one or more charitable agencies, a Designated Fund would allow you to contribute your financial support forever.



DONOR ADVISED FUNDS

Created by individuals, families and organizations, Donor Advised Funds allow you to recommend different grant recipients each year.



SCHOLARSHIP FUNDS

If you want to help students pursue a post-secondary education, consider a Scholarship Fund. These funds are created by individuals, families and organizations wishing to memorialize a loved one, encourage a certain field of study or extend a helping hand for college-bound students.

GIVING STARTS WITH YOU



YOUR GIFT

We accept a wide range of gifts including cash, checks, stock, life insurance, real estate and mutual funds. Together, we can help you find the perfect gift.

INVESTING

Endowed funds provide for our community now and forever. Your gift is invested following our investment strategy to create long-term growth.

EARNING

As your original gift grows, a portion of the fund's income remains invested so that it continues to grow and support your community in perpetuity.

CHARITABLE GIVING AT A GLANCE

As your partner in philanthropy, the Community Foundation offers a variety of options for giving and will work with you or your professional adviser to personalize your charitable giving. We recognize that life experiences shape your charitable passions, and our professional team is ready to help you

achieve your charitable goals. Designed to endure through sound investment, your fund will continue year after year without the need for ongoing fundraising. Alternatively, you may continue to give to your fund, growing its impact to help improve the quality of life in your community.

IN FISCAL YEAR 2020, THERE WERE

2,017 GIFTS

MADE BY

1,207 DONORS

WITH AN AVERAGE GIFT OF

\$172

TOTAL GRANTS AWARDED

588

TOTAL SCHOLARSHIPS AWARDED

195

NEW FUNDS

20

Barbara R. Kelley
Endowment Fund

Cary and Paula
Sparks Family Fund

COVID-19
Relief Fund

Dierdorf Fund

Drake Johnson
Memorial Fund

Emil and Janet
Page Family
Endowment Fund

Indiana Landmarks
Pass-Through Fund

Joe and Betsy
Milner Family
Endowment Fund

John and Barbara
Eder Family Fund

Judy Halberstadt
Harris Endowment
Fund

Sally Zuel
Family Fund

Sam J. and Joyce
E. Emmert Family
Endowment Fund

Scottish Rite of
the Wabash Valley
Scholarship Fund

Sullivan County
High School
CEO Program

Terre Haute
South Vigo STEM
Scholarship Fund

Tom Ewing Memorial
Scholarship Fund

Vigo County
CASA Fund

West Terre Haute
Clinic Community
Project Fund

WILL Center
Endowment Fund

Youth Grant
Committee - Clay
County Fund

GRANTS

Annually, grants from the funds you create support the causes you care about, including nonprofit organizations, schools, churches, scholarships and more.

DUE DILIGENCE

We review and verify the compliance and qualifications of the recommended grant recipients before grants are distributed, creating peace of mind for our donors.

GRANTS GIVEN

Grants are given to qualifying organizations in our area, state and country, making it easy for you to make a difference.

COMMUNITY GRANT FUNDS

The Community Grant awards on the following pages were made possible by generous, community-minded individuals who established and donated to the unrestricted community grant funds listed below.

CLAY COUNTY FUNDS

100 Women Who Care
Clay County Fund

Albert and Freda Eder
DeCoursey Community Fund

Anna Ferrell Endowment Fund
Beulah Ahlemeyer Memorial Fund

Bill and Edna Ahlemeyer
Endowment Fund

Brazil Rotary Community Fund

Clay City Lions Community Fund
Clay Civic Memorial Foundation
Community Fund

Clay County Community Foundation
Board Endowment Fund

Clay County Community Grant Fund

Clay County Farm Bureau
Endowment Fund

Clyde and Kathryn Bullerdick
Memorial Fund

Coughanowr Insurance
Inc. Endowment Fund

Don and Marian Harrison
Endowment Fund

Donald and Norma Nicosin
Endowment Fund

Dr. Charles and Susie
French Family Fund

Dr. Hal and Muriel
Glidden Family Fund

Emry's Generation Fund

Ernest and Mary Yelton
Community Fund

Eva's Generation Fund

Fred Nevils Family Fund

Gilbert and Wilmadean
Schepper Family Fund

Guy & Anne Tribble Family Fund

Guys Who Give Clay County
Endowment Fund

H. Michael Lawson
Community Fund

Harley and Thelma
Andrews Family Fund

Hendrickson Family Memorial Fund

Herschel and Josephine
Morge Endowment Fund

Hostetler Family Fund

Jack and Diane Braden
Endowment Fund

Jeffrey A. and J. Shan
Bell Memorial Fund

Jeffrey Etling and Dr. Miranda
Goodale Endowment Fund

Jim and Alice Romas
Endowment Fund

John and Vicki Switzer
Community Fund

John E. and Karen E. Mercer
Family Endowment Fund

Jon and Sandy Hendrich
Endowment Fund

Kathy Knox Memorial Fund

Kenneth and Eleanor Hauser
Endowment Fund

Kumpf Family Endowment Fund

L.T. and Janice K. Clark
Family Endowment Fund

Larry & Martha Tempel
Family Community Fund

Larry and Barbara Nolte
Community Fund

Lewis & Eva Berry
Endowment Fund

Lilly Endowment Board Designated
Fund for Clay County

Lilly Endowment Fund
for Clay County

McCullough Family Fund

Melvin E., Rosemary and Eugene
Nolte Family Memorial Fund

Merle and Louise Crafton
Family Endowment Fund

Miller & Stewart, L.L.C., CPAs
Clay County Community Fund

Mr. and Mrs. Fletcher D.
Stitzle Endowment Fund

Norman and Carolyn Keiser
Endowment Fund

Patrick J. Knierim Memorial Fund

Paul and Rita Harden Family Fund

Popcorn Festival Committee Fund

Randy and Cathy Collins
Endowment Fund

Richard and Hila Zimmerman
Endowment Fund

Richard and Sue Lightfoot
Endowment Fund

Riddell National Bank - John
H. Riddell Memorial Fund

Ronald and Sarah Reagan
Family Fund

Steve and Michelle Bell Fund

Tom and Lynne Reberger
Endowment Fund

Tommy and Clara Thompson
Community Fund

Traci K. Miller Memorial Fund

Utilities District of Western
Indiana REMC Community Fund

Virgil and Mary Jo
Butts Family Fund

Wabash Valley Pharmaceutical
Society Fund - Clay County

William and Mary Margaret
Kocher Memorial Fund

William Harshbarger, Sr. and Anna
Eder Harshbarger Memorial Fund

William Robert Huff
Memorial Fund

CLAY COUNTY GRANTS — \$104,000.00

These grants underwent a competitive grant process and were selected by local Clay County volunteers.

Be Nice, Be Kind
*Tutoring scholarships for
Clay County students*
\$6,000.00

Brazil Rotary Club
July 4th Fireworks
\$10,000.00

**Child-Adult Resource
Services, Inc. (C.A.R.S.)**
Toward cost of ADA accessible minivan
\$5,000.00

Children's Bureau of Indianapolis
*Emergency assistance for families in
need to ensure the safety and well-being
as needed by children of Clay County*
\$5,000.00

**Clay City Harrison Township
Volunteer Fire Department**
Upgrades to communication system
\$10,000.00

Clay County 4-H Council, Inc.
2020 Clay Co 4-H Fair support
\$5,000.00

Clay County Historical Society
Repair of the building's foundation
\$20,000.00

**Community Theatre of Clay
County**
2021 Youth Theater Workshop
\$2,000.00

CRADLES of Clay County
*Scholarship support for Clay
City residents in need*
\$6,000.00

Launch Academy
*Upgrades for heating/cooling
system and electrical upgrades*
\$10,000.00

Town of Carbon
*Upgrade and replacement of
playground equipment and ground
cover at the town's park*
\$25,000.00

SULLIVAN COUNTY FUNDS

100 Women Who Care
Sullivan County Fund

Allomatic Products Community
Enrichment Fund

Bill and Lorene Hankins
Endowment Fund

Black Beauty Sullivan
County Community Fund

Diane Marheine Memorial
Community Fund

Dick and Janice Knotts Fund

Don and Nancy Hunt
Community Fund

Dr. Allen and Shirley
Lueking Family Fund

First National Bank &
Trust Employee Fund

Garrett Family Fund

Guy and Wilma Edds Charitable
Endowment Fund - Gammie's Closet

Harold and Malinda Medsker
Endowment Fund

Henry D. Bobe Community Fund

James and Mary Halberstadt
Endowment Fund

JJJ & K Endowment Fund

John and Yvonne Longfield
Endowment Fund

Jordan and Ally Orwig
Endowment Fund

Kenneth and Mary Conner
Endowment Fund

Lana Martindale Memorial Fund

Larry and Janet Hays
Endowment Fund

Larry and Patti Mayfield
Family Endowment Fund

Lilly Endowment Board Designated
Fund for Sullivan County

Lilly Endowment Fund
for Sullivan County

Lloyd and Michele Smith
Endowment Fund

Lois A. Andrews Foundation
Fund for Sullivan County

Lorene B. and Malcolm
Pigg Endowment Fund

Milam Family Endowment Fund

Milton L. and Ruth
Pleasant Kult Fund

Pigg Family Charitable Giving Fund

Pigg Implement, Inc.
Endowment Fund

Robert and Susan McCammon
Endowment Fund

Rusty and Margie Hays
Endowment Fund

Sullivan County Community
Foundation Board Endowment Fund

Sullivan County Community
Grant Fund

Sullivan Family Dentistry Fund

Sullivan Rotary Club
Endowment Fund

Tara and Jason Jenkins
Endowment Fund

Templeton Coal Company, Inc.
Fund for Sullivan County

Tom and Kay Weitekamp Fund

Unger Family Fund

William and Joanne Wright
Family Endowment Fund

William Ferd and Connie Pleasant
Johnson Memorial Fund

William Snyder Endowment Fund

**SULLIVAN COUNTY
GRANTS-\$21,046.00**

These grants underwent a competitive grant process and were selected by local Sullivan County volunteers.

Children's Bureau of Indianapolis
Provide emergency assistance to Sullivan County families as necessary to increase family stability and self-sufficiency for the well-being of the children
\$5,000.00

Farmersburg IN Friends of the Park Association
Water bottle filling station at the park
\$5,650.00

Friends of Goose Pond, Inc.
Purchase of native plants for student plug planting day
\$1,500.00

Northeast East Elementary School
Flexible seating and desks, allowing for classrooms to be adaptable to varying student needs
\$7,100.00

Sullivan City Police Department
Safety vests
\$1,796.00

VIGO COUNTY FUNDS

100+ Women Who Care
Community Fund

Alden and Lorene Smith
Memorial Endowment Fund

Allen and Mildred D. Felstein
Charitable Endowment Fund

Alpa Patel and Thomas
Yeagley Community Fund

Andres Family Endowment Fund

Andy and Libby Hendricks
Endowment Fund

Bentrup Family Endowment Fund

Bill and Marci Gropp Tennis Fund

Bobby Lee Bennett &
Shirley Rosalee Williams
Dailey Bennett Fund

Brighton Family Fund

C. Don and Gail A. Nattkemper
Community Fund

Carl W. ("Bang") and Josephine
M. Price Memorial Fund

Chris and Melinda Wall
Community Fund

Cindy F. Readinger
Endowment Fund

Dale and Carla Hendricks
Endowment Fund

David and Becky Doti Family Fund

David and Joan Zaun
Endowment Fund

David and Luann Bolk
Endowment Fund

Delmar L. and Betty L.
Jones Family Fund

Diann and Craig McKee
Community Fund

Don and Nancy Brattain
Rogers Community Fund

Don and Peggy Decker
Endowment Fund

Donald O. Springman
Endowment Fund

Dr. Bruce Philip Anshutz
Memorial Fund

Dr. Paul and Nadine
Humphrey Charitable Fund

Eifert Family Fund

Erna L. Cox Community Fund

First Financial Bank Community
Endowment Fund

Garrett Pendergast and Stephanie
Welsh Community Fund

Gary and Nancy Faulkner Fund

Gary W. and Judy A. Schomer
Family Endowment Fund

Gene and Wilma J. Eckerty
Memorial Fund

Gershon H. & Janice K.
Loeser Endowment Fund

Gibson Family Endowment Fund

Guille and Cindy Cox
Endowment Fund

Guys Who Give Community Fund

Hartman Brown Fund

Henry and Geraldine
Adelman Memorial Fund

Herrington Family
Endowment Fund

Hulman George Family
Endowment Fund

J. Scott and Armeen Williams Fund

Jacqueline H. Phillips
Endowment Fund

Janice and Vern Fellows
Endowment Fund

Jeff and Jennifer Perry Fund

Jerry and Jo Einstandig
Community Fund

John Tipton Memorial Fund

Joseph E. and Martha Jean
Claretto Endowment Fund

Joseph H. and Robin E.
Chillington Endowment Fund

Julie McLaughlin Memorial Fund

Landsbaum Endowment Fund

Lavelda M. Goble Endowment Fund

Leon & Roberta Sackrider
Endowment Fund

Leonard S. "Steve" Arnold
Memorial Fund

Lilly Endowment Board
Designated Fund

Lilly Endowment Fund

Linda K. Vickers Memorial Fund

Lukens Family Endowment Fund

Mae C. and Jack H. Page
Endowment Fund

Mary Ann Conroy and Michael
Mueller Endowment Fund

Medical Heritage Society Fund

Meis Family Endowment Fund

MillerWhite Community
Endowment Fund

Morris & Patty Salter and Bill &
Melba Fenoglio Memorial Fund

Mr. and Mrs. Hugh B. Lee,
Jr. Endowment Fund

Myrl and Marie Wilkinson
Community Endowment Fund

O. Earl and Tina Elliott
Family Endowment Fund

Paul M. Stanley Community Fund

Piker Family Fund

PMC Fund

Ray G. Ingram Endowment Fund

Richard C. Vining Community Fund

Robert and Irene Berlen
Endowment Fund

Robert and Julie Baesler
Community Fund

Robert R. and Dorothy W.
Drummond Community Fund

Rose M. Hill Family
Endowment Fund

Salo and Mary Levite
Endowment Fund

Steve Harris Memorial
Endowment Fund

Susan Decker and Vicki
Kosowsky Community Fund

Templeton Coal Company,
Inc. Fund for Vigo County

Terre Haute Academy of
Medicine Endowment Fund

Terry and Beth Tevlin
Community Fund

The Nation Fund
 Thelma Maxine Dever Memorial Fund
 Thomas and Susan Dinkel Family Fund
 Thomas L. and Connie L. Francis Charitable Endowment Fund
 Victor and Marian L. Danek Endowment Fund
 Vigo County Community Grant Fund
 Wabash Valley Asphalt Endowment Fund
 Wabash Valley Pharmaceutical Society Fund - Vigo County
 Walter and Katherine Bledsoe Family Endowment Fund
 Wernsing Fund
 White Family Endowment Fund
 William A. Reed, Jr. Memorial Endowment Fund
 Wood Family Fund
 Wright, Shagley & Lowery PC Community Fund

VIGO COUNTY

GRANTS-\$478,220.74

These grants underwent a competitive grant process and were selected by local Vigo County volunteers.

American National Red Cross, West Central Indiana

ARC's Service to the Armed Forces in Vigo County
 \$5,000.00

Art Spaces, Inc.

Turn to the River
 \$22,500.00

Arts Illiana, Inc.

2020 Linda Luebke Strings Festival
 \$5,000.00

Baesler's/Trib Star Basket Project

2019 Tribune-Star Christmas Basket Project
 \$23,172.00

CANDLES Inc.

Acquire and install an interactive touch screen educational program
 \$17,000.00

Chances and Services for Youth

2020 Summer Camp Scholarships
 \$10,000.00

Children's Bureau of Indianapolis

Vigo County emergency assistance for families in need
 \$20,000.00

Council on Domestic Abuse, Inc.

\$1-for-\$2 Challenge Grant
 \$50,000.00

CRADLES of Clay County

Need-based daycare scholarships
 \$4,514.78

Crossroads Cafe

Tribune-Star Christmas Basket Project - Volunteers breakfast
 \$1,400.00

Dictionary Project

Dictionaries to all third graders in Clay, Sullivan & Vigo Counties
 \$5,976.00

Four Rivers Resource Services

Community Volunteer Program
 \$5,647.00

FSA of the Wabash Valley, Inc.

General support
 \$22,500.00

Hoosiers Feeding the Hungry

Processing of donated venison to be distributed to those in need
 \$2,500.00

Hull Cemetery Association, Inc

General support
 \$9,216.00

Meals on Wheels, Inc.

Kitchen upgrades
 \$10,000.00

Mid-Land Meals, Inc.

Vigo County wait-list reduction
 \$9,500.00

Miracle on 7th Street

General support
 \$6,000.00

Reach Services, Inc.

Installation of fence around play area for children receiving therapy services
 \$7,410.96

reTHINK, Inc.

Kitchen/storefront in Ryves neighborhood
 \$20,000.00

Sacred Heart Church

Brown bag lunch program at senior citizen housing
 \$2,500.00

Salvation Army

"Pathway of Hope" Program support
 \$4,500.00

Sisters of Providence

Phase 1 of repairing collapsed berm at St. Joe's Lake
 \$22,500.00

Terre Haute Community Band

Purchase of chairs, stands and storage racks
 \$2,326.00

The Haute Initiative, Inc.

Establishment of a comprehensive online community calendar
 \$25,000.00

United Campus Ministries

Window replacement
 \$20,000.00

Valley Child Development Center

Upgrade lighting
 \$7,440.00

Valley Professionals Community Health Center

Health clinic in West Terre Haute
 \$50,000.00

Vigo County Education Foundation

"Beat the Heat" Program at West Vigo High School
 \$500.00

Give-a-Book Program

\$7,500.00

Vigo County Treasurer

"Supervised Parenting Time" Program
 \$20,000.00

Vigo County Youth Soccer

Construction of an outdoor shelter at the soccer complex
 \$5,000.00

Wabash Activity Center

Purchase and install energy efficient window coverings
 \$3,618.00

Urgent Need Grant to replace failed furnace pump

\$700.00

Wabash Valley Health Center

Renovation and expansion
 \$25,000.00

YMCA of the Wabash Valley

Pool re-opening and renovation
 \$22,600.00

Youth Grant Committee Endowment Fund

Granting and volunteer activities of the Youth Grant Committee
 \$1,700.000

COVID-19 GRANTS

Thanks to the generosity of community-minded individuals, the Community Foundation provided nearly \$192,000 in grants for COVID-19 relief and response. These grants were made directly by the Community Foundation and in partnership with the United Way of the Wabash Valley.

We are grateful to the philanthropic individuals who created permanent endowments within the Community Foundation to address needs emerging from unexpected crises such as the COVID-19 pandemic. Their gifts made it possible to provide immediate resources for organizations responding to this crisis by serving our neighbors most vulnerable to its impacts.

\$191,846.20

Bruce and Nancy Brentlinger Family Fund

United Way of the Wabash Valley
 \$2,070.00

Clay Civic Memorial Foundation Community Fund

Poland Community Volunteer Fire Dept., Inc.
 \$2,000.00

United Way of the Wabash Valley
 \$16,961.02

Van Buren Twp Vol Firemans Association
 \$5,000.00

COVID-19 First Farmers Bank & Trust Pass-Through Fund

Brown Bagger School Food Program
 \$2,500.00

Our Father's Arms, Inc
 \$2,500.00

Vigo County School Corporation
 \$2,000.00

COVID-19 Relief Fund

United Way of the Wabash Valley
 \$5,621.87

Harold and Malinda Medsker Endowment Fund

Sullivan County EMA
 \$4,998.40

Jerry and Jo Einstandig Endowment Fund

United Way of the Wabash Valley
 \$647.00

Jim and Beverly Cristee Fund

United Way of the Wabash Valley
 \$403.00

Larry P. Fleschner Good Samaritan Fund

Vigo County School Corporation
 \$7,000.00

DONOR ADVISED, DESIGNATED AND AGENCY ENDOWMENT GRANTS

Lavelda M. Goble Endowment Fund
Hamilton Center, Inc.
\$4,950.00

Lilly Endowment Board Designated Fund
United Way of the Wabash Valley
\$34,803.84

Lilly Endowment Board Designated Fund for Clay County
YMCA of the Wabash Valley
\$2,000.00

Lilly Endowment Board Designated Fund for Sullivan County
Northeast School Corporation
\$2,000.00

Southwest School Corporation
\$2,000.00
Sullivan County Community Hospital
\$5,000.00

United Way of the Wabash Valley
\$6,715.65

Lilly Endowment Fund
Terre Haute Police Department
\$5,000.00

United Way of the Wabash Valley
\$34,803.84

Valley Professionals Community Health Center
\$5,000.00

Vigo County Emergency Management Agency
\$4,461.00

Vigo County Health Department
\$4,760.00

Vigo County Sheriff's Office
\$5,000.00

Lilly Endowment Fund for Sullivan County
Carlisle Lions Community Ambulance Service, Inc.
\$4,934.93

Patrick and Mary Cahill Family Endowment Fund
United Way of the Wabash Valley
\$1,000.00

Richard C. Vining Endowment Fund
United Way of the Wabash Valley
\$1,000.00

Sullivan County Community Grant Fund
Sullivan County Health Department
\$5,000.00

Sullivan County Sheriff's Department
\$5,000.00

United Way of the Wabash Valley
\$6,715.65

14th & Chestnut Community Center Endowment Fund
14th & Chestnut Community Center
\$1,997.00

A.L.L. - Washington High School Nursery Endowment Fund
Vigo County School Corporation
\$533.00

Angels for Eastside Fund
Clay Community Schools
\$376.00

Angels for Sullivan Elementary School
Sullivan Elementary School
\$516.00

Angels for Sullivan Junior High School Fund
Southwest High Schools Alumni Association Inc.
\$424.00

Annunciation Church Educational Endowment Fund
Annunciation Catholic Church
\$1,034.00

ARC of Vigo County Endowment Fund
ARC of Vigo County
\$230.00

Area 7 Agency on Aging and Disabled Endowment Fund
Area 7 Agency on Aging and Disabled
\$951.00

Art Spaces Endowment Fund
Art Spaces, Inc.
\$350.00

Barbara A. Vogel Fund for the Sheldon Swope Art Museum
The Sheldon Swope Art Museum, Inc.
\$276.00

"Blessed for Another Day" - Matt Luecking Memorial Endowment Fund
Vigo County Education Foundation
\$713.00

Birthplace of the Coca-Cola Bottle Committee Community Project Fund
Vigo County Historical Society
\$26,976.70

Boy Scouts of America, Crossroads of America Council Endowment Fund
Boy Scouts of America, Crossroads of America Council
\$1,323.00

Brazil City Fire Department Safety and Equipment Fund
Brazil City Fire Department
\$566.15

Brenda Howell Angel Fund
Vigo County Education Foundation
\$2,480.00

Brown Baggers School Food Program Endowment Fund
Brown Bagger School Food Program
\$2,295.00

Bruce Anshutz - Chad Smith Memorial Plaza Fund
Recognition Plus, Div. of Woodburn Graphics
\$96.30

C.H.A.N.C.E.S. and Services for Youth Endowment Fund
Chances and Services for Youth
\$2,491.29

Catholic Charities Endowment Fund
Catholic Charities of Terre Haute
\$638.00

Clabber Girl Fund for Camp Riley
Riley Memorial Association
\$4,217.00

Clay Community Schools CAPE Fund
Clay Community Schools
\$44,241.85

Clay County Genealogical Society Fund
Clay County Genealogical Society
\$312.00

Clay County YMCA Endowment Fund
YMCA of the Wabash Valley
\$2,091.00

Clay Youth Baseball League Fund
Clay Youth Baseball League
\$317.00

Clothes Closet Endowment Fund
League of Terre Haute
\$364.00

Col. Peter Baer Memorial Fund
14th & Chestnut Community Center
\$282.00

Community Kitchen Endowment Fund
First Presbyterian Church of Sullivan
\$1,848.00

Community Theatre of Terre Haute Endowment Fund
Community Theatre of Terre Haute
\$384.00

David and Jerry Penman Mitchell Concertmaster Chair Fund
Terre Haute Symphony Association
\$540.00

Delmar L. and Betty L. Jones Fund for Hospice
Visiting Nurse Association of the Wabash Valley, Inc.
\$1,213.00

Dispute Resolution Center Endowment Fund
Dispute Resolution Center for the Wabash Valley
\$279.00

Don and Jane Fread Memorial Fund
Maple Ave. United Methodist Church
\$503.00

Donna J. Doti Endowment Fund
Mary's Children, Inc.
\$1,119.00

Earl and Hazel Travioli Charitable Endowment Fund
American Cancer Society, Vigo County Unit
\$5,061.81

American Heart Association
\$5,061.81
Terre Haute Humane Society
\$5,061.82

Edmund J. and Mary R. Dede Fund
Catholic Charities of Terre Haute
\$987.37
Gibault Foundation, Inc.
\$987.35

Light House Mission, Inc.
\$988.06

Rose-Hulman Institute of Technology
\$988.06

St. Benedict Church
\$988.06

The Sheldon Swope Art Museum, Inc.
\$988.06

Visiting Nurse Association of the Wabash Valley, Inc.
\$987.36



The Terre Haute Children's Museum prepared STEM packs for children.

**Eileen Stith Jensen
Endowment Fund for the
Sheldon Swope Art Museum**
The Sheldon Swope Art Museum, Inc.
\$13,303.00

Elizabeth Smudde Memorial Fund
Sacred Heart Church
\$904.00

**Esther MacBain Meeks Memorial
Fund for Children's Literature**
Friends of the Vigo County Public Library
\$613.00

**Felstein Grandchildren
Fund in Memory of Allen
& Millie Felstein**
United Hebrew Congregation Foundation
\$510.83

**Fund to Honor Coach
Paul E. Weekley**
Northeast School Corporation
\$240.00

**Genevieve E. Klueh
Endowment Fund**
Terre Haute Humane Society
\$1,101.00

George C. Carroll Memorial Fund
The Sheldon Swope Art Museum, Inc.
\$5,368.00

**George I. and Rose E.
Felstein Fund**
Riley Memorial Association
\$953.30

Shriners Hospitals for Children
\$953.30

Terre Haute Boys and Girls Club
\$1,429.95

Union Health Foundation, Inc.
\$2,383.25

United Hebrew Congregation Foundation
\$1,906.60

*Visiting Nurse Association of
the Wabash Valley, Inc.*
\$953.30

Gibault Fund
Gibault Foundation, Inc.
\$5,004.00

**Gill Township Volunteer
Fireman's Operational Fund**
Gill Township Volunteer Fire Fighters Inc.
\$437.00

**Girl Scouts of Central
Indiana Fund**
Girl Scouts of Central Indiana
\$717.00

**Golish Family Memorial Fund
for Light House Mission**
Light House Mission, Inc.
\$4,436.00

**Golish Family Memorial Fund
for Spay-Neuter League, Inc
in Terre Haute Indiana**
Spay-Neuter League
\$4,436.00

**Goodwill Industries
Endowment Fund**
Wabash Valley Goodwill Industries, Inc.
\$4,181.00

**Guido and Barbara Miescher
Endowment Fund**
The Sheldon Swope Art Museum, Inc.
\$12,447.00

Guys Who Give Endowment Fund
Catholic Charities of Terre Haute
\$3,000.00

Happiness Bag Endowment Fund
Happiness Bag, Inc.
\$297.00

**Harlan Farmers Chapel
Church Fund**
Farmers Chapel Community Church
\$4,517.00

**Harriet McNeal Fund for the
Sheldon Swope Art Museum**
The Sheldon Swope Art Museum, Inc.
\$312.00

**Herman and Coriene White
Charitable Fund**
City of Clinton
\$30,500.00

City of Clinton Volunteer Fire Dept., Inc.
\$23,000.00

Sisters of Providence
\$5,500.00

**Hermine M. Haslem Endowment
Fund for the Sheldon Swope Art
Museum**
The Sheldon Swope Art Museum, Inc.
\$2,312.00

**Hospice of the Wabash Valley
Endowment Fund**
Visiting Nurse Association
of the Wabash Valley
\$834.00

Humane Society Fund
Terre Haute Humane Society
\$4,346.00

**Ivy Tech Technology
Endowment Fund**
Ivy Tech Foundation
\$663.00

Ivy Tech Community College
\$706.00

J. Carter Hale Memorial Fund
Sullivan High School
\$750.00

**J. Laurence and Barbara A.
Passmore Charitable
Endowment Fund**
Art Spaces, Inc.
\$4,000.00

Indiana State University Foundation
\$1,000.00

**Jack and Joann Ragle
Charitable Endowment Fund**
Terre Haute Humane Society
\$7,000.00

**Jamie Jacobsen Memorial
Endowment Fund**
FSA of the Wabash Valley, Inc.
\$2,289.00

Jesse R. Sherwood Fund
Carlisle Town Board
\$2,100.00

Jessie E. Hickman Fund
Central Presbyterian Church
\$1,571.70

Rose-Hulman Institute of Technology
\$3,143.40

Saint Mary-of-the-Woods College
\$3,143.40

St. Stephen's Episcopal Church
\$1,571.70

Terre Haute Boys and Girls Club
\$1,571.70

Union Health Foundation, Inc.
\$3,143.40

YMCA of the Wabash Valley
\$1,571.70

Jim and Beverly Cristee Fund
Art Spaces, Inc.
\$500.00

Friends of Rea Park, Inc.
\$500.00

Terre Haute Symphony Association
\$500.00

**John Rogers Cox
Preservation Fund**
The Sheldon Swope Art Museum, Inc.
\$2,525.00

**Joseph A. Bray Detachment
471 Marine Corps League
Endowment Fund**
Richard L. Roudebush VA Medical Center
\$1,481.00

VA Illiana Health Care System
\$1,481.00

**Katherine Hamilton Endowment
Fund for Hamilton Center, Inc.**
Hamilton Center, Inc.
\$733.00

Kay Aubin Memorial Fund
Our Father's Arms, Inc.
\$235.00

Kelly Fuqua Memorial Fund
Clay County Humane Shelter
\$501.00

**Larry C. Archer Memorial
Fund for Autism Awareness
and Understanding**
Mount Pleasant United Methodist Church
\$3,881.10

**League of Terre Haute
Endowment Fund**
League of Terre Haute
\$718.00

**Leo & Virginia Pellum
Endowment Fund**
American National Red Cross,
West Central Indiana
\$393.29

Sullivan County Community Hospital
\$393.29

**Light House Mission
Endowment Fund**
Light House Mission, Inc.
\$302.00

**Marilyn Wheeler Pendergast
Foundation Fund for the
Sheldon Swope Art Museum**
The Sheldon Swope Art Museum, Inc.
\$1,863.00

**Marion and Marie Kattman
Sendmeyer Endowment Fund
for Poland Historical Chapel**
Poland Chapel Historic Society
\$2,044.00

**Mary Ann Carroll Fund for the
Sheldon Swope Art Museum**
The Sheldon Swope Art Museum, Inc.
\$312.00

**Mary Ellen Adams Endowment
Fund for the Eastside Church of
Christ**
Eastside Church of Christ
\$251.00

Mary Kindrick Memorial Fund

Archdiocese of Indianapolis -
United Catholic Appeal
\$10,473.20

Rose-Hulman Institute of Technology
\$10,473.20

Saint Meinrad School of Theology
\$10,473.20

Sisters of Providence
\$10,473.20

St. Margaret Mary Church
\$10,473.20

**Mental Health Association in
Vigo County Endowment Fund**

Mental Health America
\$331.00

**Merom Conference Center
Endowment Fund**

Merom Camp & Retreat Center Inc.
\$3,227.00

**Merom Improvement
Association Agency Fund**

Merom Improvement Assoc., Inc.
\$2,504.00

**Merom United Methodist
Church Endowment Fund**

Merom United Methodist Church
\$4,934.00

**Miriam Fund for the Sheldon
Swope Art Museum**

The Sheldon Swope Art Museum, Inc.
\$699.00

**Newman Family
Endowment Fund**

14th & Chestnut Community Center
\$100.00

Golden Retriever Rescue &
Community Education
\$50.00

Salvation Army
\$144.00

Terre Haute Community Band
\$50.00

Terre Haute Humane Society
\$100.00

Wabash Valley Community Foundation, Inc.
\$165.00

Westminster Village Terre Haute, Inc.
\$50.00

Norma G. McNeill Fund

Open Arms Christian Ministries
\$8,421.75

**Norma Lemmon Evans Fund for
the Sheldon Swope Art Museum**

The Sheldon Swope Art Museum, Inc.
\$347.00

**North Clay Student Art
Collection Endowment Fund**

North Clay Middle School
\$217.00

**Our Father's Arms
Charitable Fund**

Our Father's Arms, Inc
\$399.00

**Paul Edmiston Agriculture
Education Fund**

Sullivan High School
\$17.00

Pfister Fund

Archdiocese of Indianapolis -
United Catholic Appeal
\$1,292.40

Catholic Charities of Terre Haute
\$1,938.60

Franciscan Retreats Inc.
\$646.21

Mother Theodore Corporation IV
\$11,308.51

Sacred Heart Church
\$1,938.60

Sisters of Our Lady Mt. Carmel
\$4,846.50

Sisters of Providence
\$6,462.01

St. Benedict Church
\$1,292.40

St. Joseph University Parish
\$1,292.40

Wabash Valley Health Center
\$1,292.40

**Posey Township Volunteer Fire
Department Endowment Fund**

Posey Township Volunteer Fire
Department of Clay County
\$478.00

**Primo A. and Sylvia A. Andres
Fund**

St. Margaret Mary Church
\$900.00

**Ralph and Helen Tevlin
Endowment Fund**

Catholic Charities of Terre Haute
\$100.00

Centenary United Methodist Church
\$1,500.00

Chances and Services for Youth
\$100.00

Rotary Int'l Terre Haute South
\$1,000.00

Wabash Valley Family Sports Center
\$100.00

**Rev. Willis and Virginia Ross
Fund for the Sullivan County
Historical Society**

Sullivan County Historical Society
\$203.00

**Richard and JoAnne
Rowe Educational Fund
for Musical Arts**

Terre Haute Symphony Association
\$180.00

**Richard and Virginia
McHugh Fund**

Shelburn United Methodist Church
\$194.00

**Robert and Carolyn Steinbaugh
Fund for the Sheldon
Swope Art Museum**

The Sheldon Swope Art Museum, Inc.
\$319.00

**Robert P. White Elks
Charitable Fund**

Indiana Elks Association
\$6,100.00

**Robert S. Ratcliffe
Memorial Fund**

Boy Scouts of America,
Crossroads of America Council
\$215.65

Community Theatre of Terre Haute
\$215.71

Girl Scouts of Central Indiana
\$215.64

**Ronald G. Reeves
Endowment Fund**

Boy Scouts of America, Crossroads
of America Council
\$136.50

First Congregational Church
\$682.50

The Sheldon Swope Art Museum, Inc.
\$68.25

TREES Inc.
\$68.25

United Way of the Wabash Valley
\$136.50

Wabash Valley Community Foundation, Inc.
\$36.50

Wabash Valley Family Sports Center
\$136.50

Roy E. Brown Memorial Fund
City of Brazil
\$206.00

**Saint Ann Clinic Endowment
Fund**

Wabash Valley Health Center
\$6,162.00

**Saint Benedict Church
Endowment Fund**

Saint Benedict Church
\$1,374.00

**Saint Joseph University
Parish Fund**

Saint Joseph University Parish
\$212.00

**Shagley Family Fund for the
Sheldon Swope Art Museum**

The Sheldon Swope Art Museum, Inc.
\$254.00

**Sheldon Swope Art Museum
Endowment Fund**

The Sheldon Swope Art Museum, Inc.
\$28,244.00

**Southwest High Schools Alumni
Association - Cooper Endowment**

Southwest High Schools
Alumni Association, Inc.
\$4,717.00

**Spay-Neuter League
Endowment Fund**

Spay-Neuter League
\$4,445.00

**Stair Steps to Success Endowment
Fund**

Chances and Services for Youth
\$654.00



Multiple grants were made to first responders to purchase handheld sprayers and disinfectant.

Sullivan County 4-H Endowment Fund

Sullivan County 4-H
\$602.00

Sullivan County Community Hospital Foundation Endowment Fund

Sullivan County Community Hospital
\$2,163.00

Sullivan County Public Library Endowment Fund

Sullivan County Public Library
\$421.00

Sullivan County Public Library Genealogy, Family & County History Endowment Fund

Sullivan County Public Library
\$1,733.00

Sullivan Presbyterian Church Mission Fund

First Presbyterian Church of Sullivan
\$696.00

Sumar Fund for the Salvation Army

Salvation Army
\$5,722.00

Susie Dewey Fund for the Sheldon Swope Art Museum

The Sheldon Swope Art Museum, Inc.
\$304.00

Sycamore Trails RC&D Endowment Fund

Sycamore Trails RC&D Council, Inc.
\$2,237.00

Sycamore Trails RC&D SCCF Endowment Fund

Sycamore Trails RC&D Council, Inc.
\$438.00

Terre Haute Academy of Medicine Fund

SEFI / Science Education Foundation of Indiana
\$961.00

Terre Haute Boys and Girls Club - John G. Schmidt Capital Endowment Fund

Terre Haute Boys and Girls Club
\$379.00

Terre Haute Boys and Girls Club - Max Gibson Endowment Fund

Terre Haute Boys and Girls Club
\$1,318.00

Terre Haute Catholic Charities Foodbank Endowment Fund

Catholic Charities of Terre Haute
\$9,984.00

Terre Haute Children's Science and Technology Museum Endowment Fund

Terre Haute Children's Museum
\$17,493.00

Terre Haute Cityscape Fund

Terre Haute Parks & Recreation Department
\$1,015.00

Terre Haute Day Nursery Association Endowment Fund

Chances and Services for Youth
\$8,250.00

CRADLES of Clay County

ISU Early Childhood Education Center
\$3,396.29

Memorial United Methodist Preschool

\$8,000.00

Terre Haute Parks Department Project Fund - Maple Ave.

Terre Haute Parks & Recreation Department
\$12,835.06

Terre Haute Rotary Club Endowment Fund

Terre Haute Rotary Foundation Inc.
\$1,721.00

Terre Haute Symphony Association - Walter and Margaret Reed Fund

Terre Haute Symphony Association
\$3,702.00

Terre Haute Symphony Association Fund

Terre Haute Symphony Association
\$5,954.00

Terry and Beth Tevlin Family Endowment Fund

South Vigo High School
\$250.00

Terry Ho, M.D., Memorial Fund

Sisters of Our Lady of Mt. Carmel
\$250.00

St. Benedict Church

\$250.00

St. Patrick Soup Kitchen

\$250.00

Thomas L. and Connie L. Francis Endowment Fund for The Sheldon Swope Art Museum

The Sheldon Swope Art Museum, Inc.
\$1,833.00

Thomas L. and Patricia W. Kelly Fund

Catholic Charities of Terre Haute
\$650.00

Friends of Rea Park, Inc.

\$650.00

St. Patrick Soup Kitchen

\$650.00

THSO Fund for the Future

Terre Haute Symphony Association
\$3,759.00

TREES Inc. Endowment Fund

TREES Inc.
\$1,249.00

Turman Township Youth Foundation 2000 Limited Fund

Turman Township Youth Foundation
\$204.00

United Cerebral Palsy Endowment Fund

Reach Services, Inc.
\$304.00

United Way of the Wabash Valley - Ada Hodge Fund

United Way of the Wabash Valley
\$11,540.00

United Way of the Wabash Valley Endowment Fund

United Way of the Wabash Valley
\$309.00

United Way of the Wabash Valley Operating Endowment

United Way of the Wabash Valley
\$5,449.00

Vigo County Education Foundation Endowment Fund

Vigo County Education Foundation
\$2,587.00

Vigo County Historical Society Endowment Fund

Vigo County Historical Society
\$7,394.00

Vigo County Parks and Recreation Department Projects Fund

Vigo County Parks & Recreation Department
\$25,000.00

Vigo County Public Library Endowment Fund

Vigo County Public Library
\$493.00

Vigo County YMCA Pool Fund

YMCA of the Wabash Valley
\$15,361.49

Visiting Nurse Association of the Wabash Valley, Inc. Endowment Fund

Visiting Nurse Association of the Wabash Valley
\$284.00

Wabash Valley Community Foundation Special Account

Brown Bagger School Food Program
\$2,500.00

Our Father's Arms, Inc

\$2,500.00

Vigo County School Corporation

\$2,000.00

Wabash Valley Gives - Community Engagement Platform

Council on Domestic Abuse, Inc.
\$1,175.00

Walter and Katherine Bledsoe Foundation Fund

St. Benedict Church
\$2,166.00

Wabash Valley Health Center

\$2,166.00

Western Indiana Community Action Agency Fund

Western Indiana Community Action Agency, Inc.
\$262.00

World Gospel Church Missions Endowment Fund

World Gospel Church, Inc.
\$4,433.00



Susie's Place received a grant to provide 24/7 child advocacy center services to Clay and surrounding counties.

SCHOLARSHIPS

AdvantagePlus of Indiana Federal Credit Union Scholarship Fund
Brandon Wessel

Albert A. Landes Endowed Scholarship Fund
Emma Clawson
Estelle Harrison

Albert and Freda Eder DeCoursey Scholarship Fund
Madeline Sindors

Albert and Verna McKee Memorial Scholarship Fund
Carlee Zellers

Alyssa Mechelle Hogue Memorial Scholarship Fund
Ashley Wright

Ambrose and Miriam Rubey Scholarship Fund
Samantha Hyde

Andy and Edythe Turner Memorial Scholarship Fund
Rachel Goekler

Avice McCrae Scholarship Fund
Taylor Lukeing

Bentrup Family Nursing Scholarship Fund
Elizabeth Riddle

Bentrup Family Scholarship for Mechanical Engineering Fund
Donovan King
Seth Miller

Bernard C. Hoilman Scholarship Fund
Thaniel Heath

Beta Sigma Phi City Council Scholarship Fund
Rylee Bull
Bradley Wiggins

Betty E. and Curt DeBaun, Jr. Aviation Scholarship Fund
Austin Herzfeldt
Ethan Myers

Bill Wood Insurance Adjuster's Scholarship Fund
Nathan Crick

Blair Endowment Fund
Ashley Wright

Bob & Olive Sanders Family Scholarship Fund
Alexis Sherrill

Bob Romas Memorial Scholarship Fund
Jacob LaFary

Brazil Business & Professional Women's Club Scholarship Fund
Emma Clawson

Brent & Helen Rentschler Scholarship Fund
Kade Roembke

Camden Scott Romas Memorial Scholarship Fund
Parker Johnson

Cameron Taylor Memorial Scholarship Fund
Alexandra Ray

Carol M. Starkey Kochell Scholarship Fund
Samantha Bryan
Kyndall Fields

Catherine Elizabeth Grimes Memorial Scholarship Fund
Katie Myers

Charles F. and Nancy A. Bradford Scholarship Fund
Alijah Rogers-Peterson

Charles W. Harbison Scholarship
Kaylee Ballard

Cheryl Sanders Konowitz Nursing Scholarship
Brandon Wessel

Chris Gilbert Memorial Scholarship Fund
Carlee Zellers

Dan and Jane Robbins Northview Marching Knights Scholarship Fund
Aydan Stearley

David A. Gilman, Ph.D. Memorial Scholarship Fund
Billie Swanson

Dedia M. Sexton Scholarship Fund
Tucker Thiel
Hayley Walton

Dedia M. Sexton Scholarship Fund for the Indiana School for the Deaf
Paige Moore
Jenica Teregevo

Denise D. and John C. Bell Scholarship Fund
Lauren Ream

Diane K. Marheine Memorial Scholarship Fund
Madison Keller

Don and Mary Goltry Scholarship Fund
Kelsey Cooney

Dorothy Wurst Porter Scholarship Fund
Madelyn Ames

Dr. and Mrs. James O. Conklin Scholarship Fund
Avery Cunningham
Sydney Dunkin

Dr. Charlotte M. Boener Scholarship Fund
Ryan Bowman
Jill Hunter
Luke LaFevor

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Lilly Endowment Community Scholars are chosen by local volunteers from their county. They receive full tuition and an annual book stipend for four years at a four-year Indiana college or university.

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When you partner with the Community Foundation, you can support your favorite cause, charity or nonprofit organization through a gift—now or later. Giving to the Community Foundation is flexible in that you can give to an existing fund or establish your own. You can also choose to make a gift to a Community Grant Fund in Clay, Sullivan or Vigo counties, allowing the Community Foundation to build resources that will provide grants that impact the lives of each county's citizens now and in the future.

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PRIVATE FOUNDATIONS OR TRUSTS often require significant time and money to manage. By transferring your private foundation or charitable trust to the Community Foundation, all responsibilities for reports and administrative duties will be carried out by the staff of the Community Foundation, which allows you to focus on the charitable purpose. Since the Community Foundation is a public charity and does not pay excise tax, more income is available for charitable purposes.

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Bob Baesler on his birthday
 Douglas Bates on his birthday
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 on her birthday
 David Brentlinger
 Alyssa Brough on her birthday
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 Doug Brown
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 Linda Brown on her birthday
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 Gavin Hubble on his birthday
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 Shike on her birthday
 Jason Swarens
 Zachary Tate
 Beth Tevlin
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IN MEMORIAM | JUDY HARRIS, 1951-2020

Judy Harris was a founding member of the Sullivan County Community Foundation. She completed her term as the Sullivan County President and Sullivan County Representative to the Wabash Valley board just prior to her death.

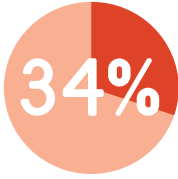
Judy was well-known for her generosity of time, talent and treasure in supporting nonprofit organizations throughout the community. Sullivan

County, and the Wabash Valley as a whole, benefited from Judy's hard work, determination and support in making our communities better places to work and live.

We have lost a generous, kind and thoughtful member of the Community Foundation family. It is with warm memories and deep gratitude that we remember her commitment to Sullivan County and the Wabash Valley.



LEAVING A LEGACY



of donors **learned about bequests** from their charities.

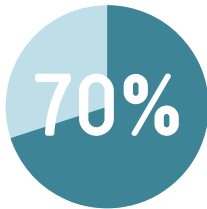


ONLY 4%

of donors **told their charities** about bequests in advance.



44 the average age when a will is created.



of Americans do not have an **up-to-date will**

Top 3 Reasons Why People Leave Bequests:

- 1 Importance of cause
- 2 Belief that nonprofit organizations make a significant impact
- 3 Ability to make larger gift through estate than during lifetime

90%

of all planned gifts **are bequests.**



The **average** bequest in the U.S. is

**\$40,000–
\$60,000**

\$0

The cost during a **donor's lifetime** to include the Community Foundation in his or her will

CONTACT THE
COMMUNITY FOUNDATION
AT 812-232-2234 TO
LEARN HOW YOU CAN
LEAVE A LEGACY!

Statistics from: *The Chronicle of Philanthropy, GivingUSA.org, The Nonprofit Times*

THE LEGACY SOCIETY

The Legacy Society recognizes individuals and couples who have included provisions in their estate plans to provide a gift to the Community Foundation as a legacy for the Wabash Valley.

Legacy Society members are visionaries who believe in the power of endowment to change lives and transform the communities they call home. By including the Community Foundation in their estate plans, they will create a legacy of impact that spans generations and defines the Wabash Valley's future.

For many, a gift from their estate is the most meaningful gift. It preserves their family name and creates a charitable legacy that supports the causes they care about—For **good**. For **ever**.®



It is easy to become a member of the Legacy Society. Simply notify us of your plans to leave a gift through your estate to the Community Foundation.

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Anonymous	Janice Fellows	Esther Ruddell Ladson*	Gary W. & Judy A. Schomer
Roy Barnhart*	Allen & Millie Felstein*	Helen M. Lemry*	Anonymous
Anonymous	George & Rose Felstein*	Anonymous	Dedia Sexton*
Margaret Halleck Blair*	Barbara Fenton*	Harold P. & Theresa A. Loveall	Cuthbert J. Sherman*
Frank Bledsoe*	Anonymous	Jacqueline Lower	Jesse Sherwood*
Walter Bledsoe*	Sara Lou Joelson Garrard*	Louie Lucas*	Anonymous
Katherine Bledsoe-Aherns*	Anonymous	Marvin* & Sharon Mattison	Carl A. Smudde*
Charlotte Boener*	Virginia M. Ginter*	Norma G. McNeill*	Ralph Spelbring
Anonymous	Lavelda M. Goble*	Harold and Malinda Medsker	Randy & Debbie Stevens
William* & Judith Brett	Nancy O. Graham*	Guido and Barbara Meischer*	June K. Swango*
Barbara Brugnaux & Carl Bender	Harry & Rosemary Grandey*	Norman Mendenhall*	Anonymous
Virginia R. Buntain*	Mildred E. Harbison*	Bradley T. Miller	Terry & Beth Tevlin
Dana Burton*	Charles Harlan*	Hazel Miller*	Hazel Travioli*
Pat & Mary Cahill	Hermine Haslem*	Rolene Moore*	Everett & Fern Tucker*
Anonymous	Jessie Hickman*	Sharon Haas Nelson	Howard & Norma Unger
Mary Ann Carroll*	Anonymous	Ted and Anna Nesty*	Anonymous
Anonymous	Helen E. Hixson*	Evelyn Peterman*	Richard C. Vining
Nancy Crowder Cochran*	Anonymous	Jacqueline H. Phillips*	Chris & Melinda Wall
Judge Silas Coffey*	Anonymous*	Anonymous	Gwendolyn Wernsing*
Clarabelle Conklin*	William Robert Huff*	John & Myrtle Price*	Anonymous
James Conner	Jeff & Shelley Hyatt	Anonymous	Coriene White*
Erna Lucille Cox*	Rudolf Jacobsen*	Jack W. Ragle	Earl & Pam White
Marian & Victor Danek*	Eileen Stith Jensen*	Waneta R. Rector*	J. Scott & Armeen Williams
Anonymous	Betty Jones*	Ronald G. Reeves*	Anonymous
Edmund J. Dede*	Barbara J. Keller*	Helen C. Rentschler*	
J.W. Dennis	Barbara Kelley*	Jesse and Martha Reynolds*	
Patricia "Patsy" Moran Dierdorf*	Walter Kindrick*	Reid & Nina Ross*	
William W. Drummy	Jenny Kloer		

*Denotes Deceased Members

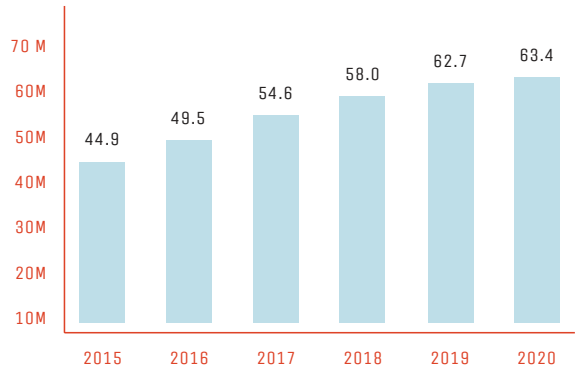
FINANCIAL OVERVIEW

The Community Foundation's 2020 audited financial statement may be viewed on our website at www.wvcf.org/financials.



The Community Foundation serves donors and nonprofit organizations through sound financial management that aims to build the charitable resources available to the communities it serves.

TOTAL ASSETS AS OF SEPTEMBER 30, 2020



STATEMENT OF FINANCIAL POSITION

YEAR ENDED SEPTEMBER 30, 2020

ASSETS	2020
Cash	\$924,984
Investments	61,098,322
Contributions Receivable	350,000
Property and Equipment, Net	922,842
Cash Surrender Value of Life Insurance	112,755
TOTAL ASSETS	\$63,408,903
LIABILITIES AND NET ASSETS	
LIABILITIES	
Accounts Payable	\$10,202
Scholarships and Grants Payable	1,212,010
Agency Endowments	3,351,160
Mortgage Payable	490,089
Other Liabilities	33,566
TOTAL LIABILITIES	\$5,097,027
NET ASSETS	
Without Donor Restrictions	55,052,899
With Donor Restrictions	3,258,977
TOTAL NET ASSETS	\$58,311,876
TOTAL LIABILITIES & NET ASSETS	\$63,408,903

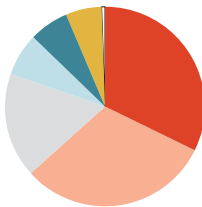
STATEMENT OF ACTIVITY

YEAR ENDED SEPTEMBER 30, 2020

	WITHOUT DONOR RESTRICTIONS	WITH DONOR RESTRICTIONS	TOTAL
SUPPORT, REVENUES, AND OTHER			
Contributions and Grants	\$2,769,285	\$350,000	\$3,119,285
Investment Return, Net	1,081,793	38,120	1,119,913
Administrative Fees	805,229	0	805,229
Change in Cash Surrender Value of Life Insurance	7,525	0	7,525
Miscellaneous Income	31,716	0	31,716
Net Assets Released from Restrictions	182,407	(182,407)	0
TOTAL SUPPORT AND REVENUES	\$4,877,955	\$205,713	\$5,083,668
EXPENSES			
Program Services	\$3,254,262	\$0	\$3,254,262
General and Administrative	420,512	0	420,512
Fundraising	217,568	0	217,568
TOTAL EXPENSES	\$3,892,342	\$0	\$3,892,342
CHANGE IN NET ASSETS	\$985,613	\$205,713	\$1,191,326
NET ASSETS, BEGINNING OF YEAR	\$54,067,286	\$3,053,264	\$57,120,550
NET ASSETS, END OF YEAR	\$55,052,899	\$3,258,977	\$58,311,876

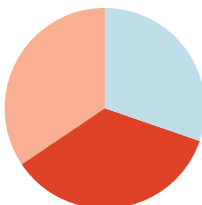
ASSETS BY FUND TYPE

● COMMUNITY GRANT	\$18,052,367
● SCHOLARSHIPS	\$17,486,749
● DESIGNATED	\$9,457,226
● DONOR ADVISED	\$3,886,821
● FIELD OF INTEREST	\$3,481,887
● AGENCY	\$3,351,160
○ SPECIAL PROJECT	\$162,104



GRANTS BY FUND TYPES

● DONOR ADVISED DESIGNATED AND AGENCY ENDOWMENTS	\$669,635
● COMMUNITY GRANT	\$770,397
● SCHOLARSHIPS	\$755,893



“THE COMMUNITY FOUNDATION BOARD, INVESTMENT COMMITTEE AND STAFF ENSURE RIGOROUS FISCAL TRANSPARENCY. THE COMMUNITY FOUNDATION, IN ITS COMMITMENT TO ITS MISSION, VISION AND CORE VALUES, HOLDS ITSELF TO THE HIGHEST STANDARDS OF STEWARDSHIP AND PHILANTHROPY IN ITS EFFORT TO IMPROVE THE QUALITY OF LIFE IN THE WABASH VALLEY.”

— BETH TEVLIN,
EXECUTIVE DIRECTOR

BOARDS AND STAFF

The Community Foundation's Board of Directors showed their commitment to our mission and the community by meeting online throughout the pandemic. Thank you for your dedication and commitment to the Wabash Valley.

WABASH VALLEY COMMUNITY FOUNDATION BOARD

Nancy Rogers, *President*
 Sally Zuel, *Vice President*
 David Doti, *Treasurer*
 Cindy Cox, *Secretary*
 Bob Brown
 Jim Conner
 Lea Anne Crooks
 Brian Deakins
 Jo Einsteadig
 Judy Harris
 Andy Hendricks
 Santhana Naidu
 Chirag Patel
 Dee Reed
 Jon Scherle
 Jim Tribble
 Gary Ulrich
 Beth Tevlin, *Executive Director*



CLAY COUNTY COMMUNITY FOUNDATION BOARD

Mike McCullough, *President*
 Brian Deakins, *Vice President*
 Jim Tribble, *Secretary*
 Henry Buell
 Jon Hendrich
 Martha Knox
 Conrad Koehler
 Carolyn Kumpf
 Anna Long
 Summer Long
 Jerry Morgan
 Fred Nevils
 Meghan Shidler

SULLIVAN COUNTY COMMUNITY FOUNDATION BOARD

Judy Harris, *President*
 Jim Conner, *Vice President*
 Patti Mayfield, *Secretary*
 Ricardo Ayala
 Cynthia Cox
 Sarah Hannon
 Amber Hunt
 Janice Knotts
 Bruce Marheine
 Jean McMahan
 Malinda Medsker
 Susan Norris
 Ally Orwig
 Carrie Page
 Neil Smith
 Stacy Taylor

STAFF

Beth Tevlin, *Executive Director*
 Alaina Burton, *Marketing and Communications Associate*
 Chris Grover, *Director of Finance*
 Ruth Hallam, *Administrative Assistant*
 Mari Jackson, *Program Associate*
 Kelli Miller, *Program Director*

INTERNS

Marisa Churchill
 Samantha Hyde
 Samantha Payne
 Greta Pfaff
 Braelyn Wence

COMMITTEES

DISTRIBUTION COMMITTEE

Sally Zuel, *Chair*
Jackie Lower
Santhana Naidu
Chirag Patel
Dave Piker
Nancy Rogers
Katherine Utley

GOVERNANCE & PLANNING COMMITTEE

Sally Zuel, *Chair*
Curt Brighton
Bob Brown
Jo Einstandig
Mike McCullough
Nancy Rogers
Jon Scherle

INVESTMENT COMMITTEE

Andy Hendricks, *Chair*
Bob Brown
Jim Conner
David Doti
Ward Hubbard
Summer Long
Brian Kooistra
Santhana Naidu
Nancy Rogers
Gary Ulrich
Earl Elliott, *Sackrider & Company, Consultant*
James Ross, *Mason Investment Advisory Services, Consultant*

MARKETING COMMITTEE

Dee Reed, *Chair*
Santhana Naidu

SCHOLARSHIP COMMITTEES

CLAY COUNTY

Darenda Dyer
Anna Long
Jerry Morgan

SULLIVAN COUNTY

Cynthia Cox, *Chair*
Bruce Marheine
Neil Smith

VIGO COUNTY

Cindy Cox
Kim Ingalsbe
Jared Farnsworth

TERRE HAUTE DAY NURSERY COMMITTEE

Mary McLaughlin, *Chair*
Cindy Abel
Buddy Berry
Nancy Brentlinger
Jan Cutter
Jo Einstandig
Susie Kersey
Jackie Lower
Tina Maher
Kathy Miller
Mary Lou Skinner
Joan Zaun

YOUTH GRANT COMMITTEES

CLAY COUNTY

Tara Arthur
Makenna Blakenship
Caden Bettenbrock
Clay Brown
Lainy Buell
Vivian Etling
Emily Hyatt
Bailey Jones
Karsyn Kikta
Kaylee Miller
Easton Morgan
Callie Ream
Christian Roembke
Sophie Stallcop
Emma Whitman
Jon Hendrich, *Advisor*
Summer Long, *Advisor*
Meghan Shldler, *Advisor*

VIGO COUNTY

Sydney Dunkin, *Chair*
Avery Cunningham
Baylee Jackson
Krista Kane
Jackson Kensell
Dylan Lemon
Addie Moeller
Bryce Stateler
Addyson Jackson
Isabelle Conner
Graham Palmer
Ellie Goodwin
Katherine Pfaff
Sadie Herring
Maci Easton
Garrett Roush
Rosemary Alderton
Grace Foltz
Sarah Henman, *Advisor*
Katelynn Libermann, *Advisor*

GIVING CIRCLE STEERING COMMITTEES

100+ WOMEN WHO CARE VIGO COUNTY

PJ Whitney Aubin
Julie Baesler
Barbara Brugnaux
Cindy Cox
Christina Christ
Martha Crossen
Holden Davis
Tina Elliott
Teresa Exline
Brianna Gassert
Margot Gillespie
Jackie Lower
Linda Lutz
Cindy Martin
Katelynn Moats Liebermann
Jane Morse
Susan Powers
Eileen Prose
Sally Stewart

100 WOMEN WHO CARE

CLAY COUNTY

Kim Emmert O'Dell
Michelle Engle
Jennifer Jones
Leesa Nesty
Pat Redenbarger
Cara Ross
Renee Stewart
Sherri Turner
Cindy Watts
Roberta Weliever

100+ WOMEN WHO CARE SULLIVAN COUNTY

Sue Chagnon
Kim Figg
Suzanne Gorgas
Patti Mayfield
Patty Morgan
Ally Orwig
Jen Petty
Michele Smith
Liz Trimble

GUYS WHO GIVE CLAY COUNTY

Brian Deakins
John Moore
Chris Rodgers

GUYS WHO GIVE VIGO COUNTY

Cary Albin
Mike Eldred
Kent Harris
Will Hine
Randy Hutts
Dave Lotter
Tom Newlin
Al Perone



**200 South 8th Street
Terre Haute, IN 47807
wvcf.org | 812.232.2234**

This annual report covers the Wabash Valley Community Foundation's 2020 Fiscal Year. October 1, 2019–September 30, 2020.

If you have any questions or would like to discuss potential gift plans, please contact us at 812.232.2234, toll free 877.232.2230, or via email at info@wvcf.org.

