

FOR GOOD. FOR EVER.®

WINTER 2020

IMPACT



CARES ACT INCLUDES YEAR-END GIVING INCENTIVES

Thanks to the Coronavirus Aid, Relief, and Economic Security (CARES) Act of 2020, individuals may receive greater tax benefit for charitable gifts made before December 31, 2020. The CARES Act makes it attractive for community-minded individuals to help nonprofit organizations with critical needs in 2020.

If you itemize on your 2020 income tax return, you can deduct up to 100% of your adjusted gross income for cash gifts to qualified charitable organizations like the Community Foundation. This is an increase from the 2019 limitation for charitable deductions of up to 60% of the adjusted gross income.

If you do not itemize on your taxes, the CARES Act will benefit you too! Individuals who do not itemize are also able to deduct up to \$300 in charitable giving. This will reduce their 2020 taxable income by the lesser of the amount of the charitable contributions, or \$300.

"This is a wonderful opportunity for individuals. Charitable gifts of cash must be made before year-end to qualify," said Beth Tevlin, Executive Director of the Wabash Valley Community Foundation. "It is especially telling that the CARES Act included these incentives to reinforce the importance of charitable giving during these unprecedented and trying times."

Gifts made by cash, check or credit card to community, scholarship, designated or agency endowment funds qualify. Gifts made by real estate, appreciated stock or gifts to Donor Advised funds do not qualify under the CARES Act.

For more information on how you can take advantage of these charitable incentives and make an impact in your community through a year-end gift, please give us a call at 812-232-2234. The Community Foundation encourages you to contact your tax adviser for more information as to how the CARES Act may impact you.



MAKING A CONTRIBUTION THROUGH A YEAR-END GIFT

Gifts to the Wabash Valley Community Foundation may be made by mailing a check to the Wabash Valley Community Foundation, 200 South 8th Street, Terre Haute, Indiana 47807. For your gift to qualify as a 2020 contribution, it must be postmarked by December 31, 2020.

Additionally, you can make an online gift by credit card at wvcf.org/donate. Gifts of appreciated stock or mutual funds should be initiated earlier as transfers may take longer to accomplish. For more information, please call us at 812-232-2234.

COMMUNITY FOUNDATION WELCOMES NEW BOARD LEADERSHIP

The Community Foundation has welcomed new leadership for its boards of directors. Changes were approved at the September Annual Meeting and took effect October 1, 2020.

Sally Zuel, serving the first year of her two-year term, will lead the Wabash Valley Board of Directors as its board president. Sally is the Vice President of Human Resources at Union Hospital and joined the Wabash Valley Community Foundation board in 2017.

In our affiliate counties, Brian Deakins and Ally Orwig will serve as presidents of the Clay County and Sullivan County Community Foundation boards, respectively.

A self-employed professional in Brazil, Indiana, Brian has served four terms since first joining the Clay County Community Foundation two decades ago.

Ally, Senior Director at Indiana Rural Health, joined the Sullivan County Community Foundation in 2015 and is serving her first term as its president.

Nancy Rogers has completed her two-year term as president of the Wabash Valley Community Foundation. A special thank you to Nancy for her leadership during Lilly Endowment Inc.'s GIFT VII initiative. Unlike prior GIFT initiatives, the seventh phase included several components ranging from unrestricted

fund matching to board engagement and community leadership. With her guidance and expertise, the Community Foundation has nearly successfully completed each component.

Mike McCullough and the late Judy Harris also completed their terms as presidents. We extend our sincere thanks and appreciation to Nancy, Mike and Judy for their service.

MEMORIAL CONTRIBUTIONS

AUGUST 1, 2020 – OCTOBER 31, 2020

JACK ALEXANDER

Jeff & Amy Boston
Connie Byers & Family
Scott & Charla Byers
Mr. & Mrs. Randy J. Lawhead
Richard & Judy Martindale
Harold & Malinda Medsker
John & Linda Meng
Mr. & Mrs. Raymond K. Piantedosi
Sullivan HS Class of 1974
Ann & Jeff Tislow
Reed & Twila Usrey

STEVE ARNOLD

Ms. Sandra S. Treaster

BARBARA JO ANDERSON ATKINSON

Wright, Shagley & Lowery, PC

LUCIE BELZILE

Kiwanis Club of Terre Haute

DONNA JO BOLIN

Linda McNichols

DIANE BRADEN

Anonymous
Ms. Carol S. Bell
Linda Jean Boone
Christy Brinkman-Robertson
Mrs. Lisa Coughanowr
Suzie & Denny Crowder
Delta Theta Tau Sorority, Alpha
Omicron Chapter
Julia & Greg Foltz
Roger & Sandra Gillim
Jan & Elaine Keller
Mrs. Amy M. Lumsdon
Ms. Jewell Evonne Mason
Bonnie B. McArthur
Mr. Niles L. Noblitt
Ms. Sue Ann Phenis
Mr. & Mrs. Phil Redenbarger
Shear Image

Brenda & Mike Stallcop
Stan Mar Estates Homeowners
Linda J. Stanley
Mrs. Lisa J. Terry
Mr. & Mrs. Thomas G. Wilson

RUTH BRAUGHT

Kiwanis Club of Terre Haute

GERRI BURSKEY

Leo Burskey

DOROTHY & TONY CAHILL

Ms. Kathleen Hanlon

AUSTIN CHASE

Wright, Shagley & Lowery, PC

ALEX CHERVENKO

Joan T. Chervenko

CORINNE COWDEN

Kiwanis Club of Terre Haute

B. GUILLE COX

Mr. & Mrs. James R. Hunter
Linda McNichols

DR. EDWARD L. DAVIS

Linda McNichols

EMMA LOU DODSON

Mr. William Carls

PETER ANTHONY DUONG

Dr. & Mrs. Peter M. Nalin

WADE ALLAN DRIGGERS

Priscilla & Dee Driggers

JAMES EIFERT

Anonymous
Dr. & Mrs. Walter X. Balcavage
Linda McNichols
Mr. Jerome F. Wagner

TOM EWING

Brandon Adamson
CJ & Anne Ashby
Barb & Leo Bach
Rose Ann & Harry Brady
Jimmy & Kelly Branam
Becka Chickadaunce & Family
Curtis Culver & Family
Gregory Dammann
Bob & Kathleen Decker
Judy & Larry Dragon
Priscilla & Dee Driggers
Bob & Marge Effner
Tracy Eliasson & Family
Danelle Engel
Carole A. Ewing
Dr. M. Ebrahim Fakouri
Lisa Ferguson
Jim & Jackie Fox
Dave & Janet Friedrich
Mark Frisz
Justin Gilmore
Janet Greulich
Michael & Susie Gummere
Ms. Linda L. Gunnigle
Jeffrey & Carol Harder
Hawthorne Family
Mr. & Mrs. Rex Henry
Denny & Judy Hesler
Joe Higham Family
Scott Higham Family
Steve Higham Family
Chuck & Glenda Hilton
Dr. & Mrs. Charles F. Hine
Mike & Helen Huddleson
Monte, Millie, Courtney, Lynn &
Keith Hughes
Craig Jones
Joe & Heather Kidwell
Cartha & Rhonda Klith
Mr. Duane Klueh
Ernie & Phyllis Ladd
Gary & Shelly Ladd
Jeff & Corinna Ladd
Sherry Lamb

Jennie & Ron LaRoche

Sam & Jo Ligget
Sylvia Lobo
Gigi & Bill Longyear
Norm, Britt, Forrest &
Elizabeth Lowery
Norm, Sally & Christine Lowery
Kathy Mahalek
Tom & Sandy Mason
Carolyn Kruse Mayrose
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Brent & Kristy McPike
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Vonda Otey
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Judy & Jerry Pierce
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Kelly Ragland & Family
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Terry & Beth Tevlin
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Lynn E. Tucker
VCSC School Nurses
Ms. Melissa Vickers
Wabash Valley Fair Association

Steve & Carole Williams

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Marti Wright
Wright, Shagley & Lowery, PC

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Kiwanis Club of Terre Haute

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Judge & Mrs. David Bolk
Nancy A. Bradford
Mike & Carolyn Nussel
Wright, Shagley & Lowery, PC

MARTHA A. GETTINGER

Bramer Animal Hospital

CATHERINE "CATHY" GRIMES

Linda McNichols

MICHAEL GRIMES

Mrs. Karen G. Bassing

JUDY HARRIS

Doug & Donna Power
Don & Nancy Rogers
Terry & Beth Tevlin

CHARLES CARTER HEDRICK

Mrs. Marsha Hedrick

DR. KATHLEEN M. HILTON-PEFFLEY

Wright, Shagley & Lowery, PC

PATRICIA ANN KEHRES

Wright, Shagley & Lowery, PC

RAY A. KERNSTEIN

Wright, Shagley & Lowery, PC

MEMORIAL CONTRIBUTIONS

CONTINUED

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Wright, Shagley & Lowery, PC

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Cory, Stacy, Alex, Tucker, Eli,
Annie & Sabryna Smith

MARY CATHERINE LOUDERMILK
Mr. & Mrs. Gary W. Schomer

JACK LOWER
Ernie Hisle

ALINE ANN MASCARI
Douglas & Margot Gillespie

LUCILLE MERRILL
Wright, Shagley & Lowery, PC

BILL MENG
Mrs. Judith C. Meng

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Bradley T. Miller

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Kiwanis Club of Terre Haute

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Wabash Valley Community
Foundation Staff

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Vigo County Adult &
Juvenile Probation

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Mrs. Martha Neville
Amy Lumsdon

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Ms. Jennie Pell
Ms. Heather Stembridge

GARRETT SANDS
Ms. Sharon Brown
Donna Davis
George & Connie Ralston
Mr. & Mrs. Matthew Voll

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Anthony & Ellen Roberts
Hazel & Dave Robinson
Ms. Melissa Vickers

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Fred & Nancy Nation
Wright, Shagley & Lowery, PC

JOYCE SIEFKER
Judge & Mrs. David Bolk
Fred & Nancy Nation

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Kiwanis Club of Terre Haute

VICKI SWITZER
Mr. John Switzer

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Wright, Shagley & Lowery, PC

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Larry & Martha Tempel

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Terry & Beth Tevlin

ROBERT E. THOMPSON
Patrick & Mary Cahill
Mr. William Carls
Fred & Nancy Nation
Don & Gail Natkemper
Mr. & Mrs. Richard Templeton
Bob & Cheryl Wright
Wright, Shagley & Lowery, PC

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Fred & Nancy Nation

MARY WARD
Linda McNichols

DELORES M. WEITZEL
Ms. Stephanie M. Welsh &
Mr. Garrett A. Pendergast

MARGARET "PEGGY" WILLIAMS
Mr. & Mrs. John E. Mercer, Jr.

DEVERE "DON" WOODS
Ms. Stephanie M. Welsh &
Mr. Garrett A. Pendergast

KIMBERLEY JEANNE FOWLER WULF
Mrs. Jeanne Fowler

SAUNDRA WRIGHT
Tracey & Paul Vendergriff

HONORARIUM

RICHARD & ELISABETH FRIEDMAN
Beth Reed
Jean Blasingame

MARGARET JEAN BLASINGAME ON HER 80TH BIRTHDAY
Beth E. Reed

DOUGLAS BATES ON HIS 67TH BIRTHDAY
Beth E. Reed

DANA, CHERYL, KATHY & DANIELLE
Judy & Doug Brown

KATHY ANNE WEAVER ON HER BIRTHDAY
Robert A. Knierim

NEW FUNDS

Dierdorf Fund

Tom Ewing Memorial
Scholarship Fund

Judy Halberstadt Harris
Endowment Fund

Indiana Landmarks
Pass-through Fund

Please send this form
and your contribution to:
Wabash Valley Community Foundation
200 South 8th Street
Terre Haute, IN 47807

CONTRIBUTION FORM - WINTER 2020

Enclosed is my contribution of \$ _____

Indicate for which county the gift is being made and/or if there is a specific fund where you would like this gift applied:

Clay County Sullivan County Vigo County | Fund Name _____

Name _____ Address _____

City _____ State _____ Zip _____

Telephone _____ Email _____

This contribution is: in memory of or in honor of _____

Please notify:

Name _____ Address _____

City _____ State _____ Zip _____

Donations can also be made online at wvcf.org/donate.

NOW THAT CLAY AND VIGO COUNTY HAVE MET THEIR GOAL, **LET'S HELP SULLIVAN COUNTY REACH ITS GOAL**

Our Sullivan County affiliate, the Sullivan County Community Foundation, has raised more than 75% of its goal of \$250,000! The challenge, issued by Lilly Endowment Inc. under its GIFT (Giving Indiana Funds for Tomorrow) VII initiative, will provide \$500,000 to be added to a permanently endowed Sullivan County Community Fund.

Each \$1 gift to an existing or new community fund for Sullivan County will leverage \$2 from Lilly Endowment. The community funds, also known as unrestricted funds, provide the funding for the grants awarded each year in Sullivan County.

This past year, in addition to COVID relief, the community grant funds provided funding toward a new roof at the American Legion

in Dugger, a water fountain in Farmersburg Town Park, safety vests for Sullivan City Police reserve officers and classroom furniture for East Elementary School. In the past, community grants have included funding throughout Sullivan County.

Grants from community funds are recommended by the Sullivan County Community Foundation, whose members are all from Sullivan County. The grants are based upon applications received from any nonprofit or governmental organizations serving the residents of Sullivan County.

With just over \$60,000 to raise before time runs out, everyone can help the Community Foundation reach its goal in Sullivan County. The time to act is now! Contributions in any

amount can leverage the matching funds. Because of the match, now is a great time for a family or business to create a lasting community fund bearing their name for as little as \$1,667 – but only while the matching funds are available!

Contact the Community Foundation at 812.232.2234 today to leverage the matching dollars and significantly increase your support of Sullivan County programs and opportunities!

If you are receiving duplicate mailings, please contact us at info@wvcf.org or at 812.232.2234.



wvcf.org

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