

FOR **GOOD.** FOR **EVER.**<sup>®</sup>

WINTER 2018

# IMPACT



## LILLY ENDOWMENT INC. ANNOUNCES GIFT PHASE VII INITIATIVE!

### COMPETITIVE GRANT MONEY

BEFORE  
GIFT VI  
2014

**\$31,393**  
CLAY COUNTY

**\$52,347**  
SULLIVAN COUNTY

**\$279,139**  
VIGO COUNTY



**\$362,879**  
TOTAL

AFTER  
GIFT VI  
2018

**\$110,223**  
CLAY COUNTY

**\$107,109**  
SULLIVAN COUNTY

**\$376,060**  
VIGO COUNTY



**\$593,392**  
TOTAL

On October 12, 2018, Lilly Endowment Inc. announced the seventh phase of its Giving Indiana Funds for Tomorrow (GIFT) initiative. Much like its predecessor, GIFT VII focuses on building unrestricted endowment assets as opposed to endowed assets designed to serve a specific purpose. GIFT VII is designed to encourage residents and others to give generously to grow community foundation endowments and to fund local community programs and opportunities.

From now until December 30, 2020, Lilly Endowment Inc. is offering limited matching \$2-for-\$1 unrestricted funds, up to a cap of \$1,000,000 in Vigo County and \$500,000 each in Clay and Sullivan. In other words, your gift to an unrestricted endowment fund of \$10 will become \$30; \$100 instantly becomes \$300; and a gift of \$10,000 added to an existing unrestricted fund or used to create your own (such as a named family fund) becomes \$30,000! There has never been a better opportunity to impact your community  
-For **good.** For **ever.**<sup>®</sup>

"Every dollar we receive makes a difference," said Beth Tevlin, Executive Director of the Wabash Valley Community Foundation. "Unrestricted endowment funds within the Community Foundation allow us to award more competitive grants to our communities. These funds are vital in our efforts to strengthen Clay, Sullivan and Vigo counties and fund programs and opportunities within these areas. The success of GIFT VII will position us to create an even greater impact in the communities we serve in perpetuity."

It is thanks to the generosity of those who create unrestricted endowment funds that allows the Wabash Valley Community Foundation and its affiliates, Clay County Community Foundation and Sullivan County Community Foundation, to award community grants through its unrestricted grants process.

CONTINUED ON PAGE 2 >

# CALENDAR OF EVENTS

## DECEMBER 2018

- 11** **Guys Who Give**  
Clay County
- 12** **100 Women Who Care**  
Clay County
- 13** **Holiday Coffee**  
8:30AM - Noon
- 31** **Last Day to Make Your  
Year-End Gift!**

## FEBRUARY 2019

- 1** **Catherine Elizabeth Grimes  
Memorial Scholarship**  
Applications Due
- 20** **100 Women Who Care**  
Sullivan County
- 28** **100+ Women Who Care**  
Vigo County

## MARCH 2019

- 12** **Guys Who Give**  
Clay County
- 13** **100 Women Who Care**  
Clay County
- 15** **Youth Grant Committee**  
New Member Applications Due
- 27** **Guys Who Give**  
Vigo County

## MAY 2019

- 1** **Grant Letters of Intent Due**  
Clay, Sullivan and Vigo Counties
- 2** **Spring Golf Outing**
- 15** **100 Women Who Care**  
Sullivan County
- 23** **100+ Women Who Care**  
Vigo County

## JUNE 2019

- 11** **Guys Who Give**  
Clay County
- 12** **100 Women Who Care**  
Clay County
- 26** **Guys Who Give**  
Vigo County

## COVER STORY CONTINUED >

Shortly after Lilly Endowment Inc. announced GIFT VII, the Wabash Valley Community Foundation held its Vigo County Fall Grant Awards and distributed over \$190,000 to 15 nonprofit organizations and agencies. These funds would not have been possible without the generosity and foresight of those who created unrestricted endowment funds – some during the previous GIFT challenge – within the Community Foundation.

“The Community Foundation receives proposals from dozens of nonprofit organizations seeking funding,” explained Tevlin. “Our Distribution Committees are tasked with narrowing down those proposals and recommending our available resources to a select number of these organizations. I would like to say it is an easy task; it is not. There are several worthy projects and programs that do not receive funding from us because the Community Foundation simply does not have the available resources to fund every proposal. GIFT VII is an excellent opportunity to help build those funds and triple your impact with the \$2-for-\$1 match!”

As long as matching funds remain available, donors adding to an existing fund or creating a new unrestricted endowment fund will receive a match to their gifts. When you give before January 1, you may receive a deduction on your 2018 income taxes. It is a perfect way to save on your taxes while helping support your community.

**If you are interested in taking advantage of the Lilly Endowment Inc. matching gift opportunity for your county, please contact the Community Foundation at 812.232.2234!**



## YOU'RE RUNNING OUT OF TIME!

Don't miss this opportunity.

With only a few weeks until the year end, now is the time to give a gift that will benefit our mission and may provide you with a tax deduction. Contact us today to find out more!

# WELCOME NEW OFFICERS!

**The Community Foundation celebrated another successful year at our Annual Meeting on September 26, as new officers for the Clay, Sullivan and Wabash Valley boards were elected.**

Serving the first year of her two-year term as president of the Wabash Valley Community Foundation board is Dr. Nancy Rogers, Vice President of University Engagement at Indiana State University. Sally Zuel, Vice President of Human Resources at Union Hospital, will serve as vice president of the board. Cindy Cox, retired Chief Financial Officer for Hendrich Title Company, and David Doti, President

of Jadcore LLC, will serve as secretary and treasurer, respectively. The new officers of the Clay County Community Foundation board are Larry Tempel, agronomy manager at Ceres Solutions, president; Michael McCullough, owner of Mike's Kitchen Gallery, vice president; and Jim Tribble, retired product engineer associate at Tredegar Film Products, secretary.

Elected by the Sullivan County Community Foundation board are Judy Harris, retiree of the Sullivan County Auditor's Office, serving the second year of her second two-year term as president of the board; Jean McMahan, community volunteer,

vice president; and Patti Mayfield, field examiner for Indiana State Board of Accounts, secretary.

We would also like to express our thanks by recognizing our outgoing volunteer board members who have recently finished their terms of service with the Wabash Valley Community Foundation and its affiliates. Retiring Members include: Wabash Valley - Connie Francis, Mike Lawson, Fred Nation and Dr. Randy Stevens; Clay County - Theresa Cooksey, Paul Harden and Thomas Rae.

## THE COMMUNITY FOUNDATION CELEBRATES VOLUNTEER ACHIEVEMENTS



*Pictured: Jo Einsteadig Photo Credit: ISU Media*



*Pictured Left to Right: Dee Reed, Judge Lakshmi Reddy*

The Community Foundation is fortunate to have volunteers who tirelessly work with our staff to serve the charitable individuals, families and organizations in Clay, Sullivan and Vigo counties. These community-minded individuals generously give of their time, talent and resources to the Community Foundation, and to other non-profit organizations around the Wabash Valley.

On behalf of the Community Foundation board and staff, we would like to extend a congratulations to current board members Lois "Jo" Einsteadig and Dee Reed, as well as former board member, Judge Lakshmi Reddy. These three women have recently received awards in recognition of their service to the community.

Einsteadig is one of this year's recipients of the Indiana State University Alumni Association's Distinguished Alumni Award. This award is presented to outstanding

alumni who have made notable professional accomplishments, as well as a commitment to continually contribute to the growth and success of their local and global communities.

In mid-October, Reed and Reddy were honored at the 2018 Women in Business breakfast presented by Terre Haute Living magazine. This honor is reserved for women who have risen to the top of their fields and have given freely to the Wabash Valley. With the program now in its third year, Reed and Reddy join a growing list of women who have impacted the community not just in their place of business, but in their many philanthropic efforts.

**Congratulations on your achievements and thank you for your commitment to our community and to the Wabash Valley Community Foundation!**

# MEMORIAL CONTRIBUTIONS

AUGUST 1 - OCTOBER 31, 2018

**YES, I WANT MY GIFT TO BE MATCHED  
BY LILLY ENDOWMENT INC. TO BENEFIT  
MY COMMUNITY FOREVER!**

NAME(S)

ADDRESS

CITY

STATE

ZIP CODE

TELEPHONE

EMAIL

This contribution is:

- in honor of     in memory of  
 a holiday gift for

NAME(S)

Please notify:

NAME(S)

ADDRESS

CITY

STATE

ZIP CODE

**DR. K. SIMON ABRAHAM**  
Mr. William W. Drummy

**J.P. ALEXANDER**  
Heather Khan Blasingame

**DANETTE ANGERMEIER**  
Ms. Deborah Angermeier & Mr.  
Mac Crawford

**BRUCE ANSHUTZ**  
Ms. Susan Krehbiel  
Leslie & John Rapp  
Hartej & Vinny Sood  
Mr. Joseph Van Denburg

**HELEN AVELIS**  
Wright, Shagley & Lowery, PC

**ELIZABETH "LIB" BARNHART**  
Sue Bentrup  
Fred & Nancy Nation

**THOMAS A. BILYEU**  
Sharron R. Jolly  
Terry & Beth Tevlin  
Wright, Shagley & Lowery, PC

**GRANT "DOUG" BOLEN**  
Wright, Shagley & Lowery, PC

**CALVIN BOONE**  
Wright, Shagley & Lowery, PC

**COURTNEY BROADY**  
Terry & Beth Tevlin

**THOMAS BURKETT**  
Ms. M. Colleen Chestnut

**DR. MARY ANN CARROLL**  
Dr. Mary Ellen Adams  
Curt & Linda Brighton  
Sharron R. Jolly  
Fred & Nancy Nation  
Terry & Beth Tevlin

**ALICE CHAMBERLAIN**  
Stephanie M. Welsh & Garrett A.  
Pendergast

**DR. BONNIDELL CLOUSE**  
Sue Bentrup

**DR. THOMAS CONWAY**  
Jerry & Brenda Williams

**DONALD WILSON COX**  
Ms. Sallie J. Cox

**EDWARD DEISCHER**  
Wright, Shagley & Lowery, PC

**THELMA L. ELLIOTT**  
Wright, Shagley & Lowery, PC

**RICHARD ERNEY**  
Wright, Shagley & Lowery, PC

**ABBIE FAUGHT**  
Jack & Ellen Tucker Krumreich  
Bob & Susan McCammon

**RACHEL FAUGHT**  
Mr. Lou Booker  
Susan Doty  
Jack & Ellen Tucker Krumreich  
Sue Ann Leeth  
Bob & Susan McCammon  
Brad McMahan  
Harold & Malinda Medsker

**SONNER FAUGHT**  
Jack & Ellen Tucker Krumreich  
Bob & Susan McCammon  
Brad McMahan  
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**BETTY FLEENER**  
Don & Jean McMahan

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Wright, Shagley & Lowery, PC

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Mr. & Mrs. James Grimes  
Mr. Michael Grimes  
Susan & Philip Welch

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Wright, Shagley & Lowery, PC

**MARIAN HARRISON**  
Don Harrison

**JAMES EDDY HATCH**  
Mr. Alan Hatch

**CHARLES CARTER HEDRICK**  
Mrs. Marsha Hedrick

**HUGH CURTIS HUNT**  
Denise & John Bell  
Jack & Ellen Tucker Krumreich  
Brad McMahan

**MARTHA KAPLAN**  
John & Rita Knotts  
Harold & Malinda Medsker

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Wright, Shagley & Lowery, PC

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Dixie Bee Elementary School  
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Mr. & Mrs. Richard W. McHugh  
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**MARY BETH MCKINLEY**  
Russell & Teresa Bacchi  
Susan Doty  
John & Rita Knotts  
Bob & Dolly Lowry

**ANNA MERCHO**  
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**GERALD "MIKE" MILLER**  
Kathy & David Brentlinger

**MARGARET ANN MILLER**  
Fred & Nancy Nation

**MAX MILLER**  
Lonnie Mason

**JOAN RINCK MOORE**  
Sullivan High School Class of 1973

**SHARON L. NICOSON**  
Mrs. Brook Nicoson  
Ms. Sue Holloway Treadway

**ROBERT OEHL**  
Wright, Shagley & Lowery, PC

## TRIBUTES

**ROD HEEFNER ON HIS RETIREMENT**  
George & Susan Brattain

**DR. DANNY TANOOS**  
Ms. Debora S. Kuykendall

AUGUST 1 - OCTOBER 31, 2018

# MEMORIAL CONTRIBUTIONS

**LOUISE CROWDER PATTERSON**  
Harold & Malinda Medsker

**ROB PITTS**  
Mr. Mitchell Reberger

**JAMES W. ROBERTS**  
Virginia R. Smith

**DR. RICK "DOC" RODGERS**

Mr. & Mrs. Benny S. Boes  
Mr. & Mrs. Wayne Booker  
Tony & Jean Bowles  
Brown & Somheil  
Curt & Rebecca Cunningham  
Ms. Mary Galbraith  
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Nancy Jonas  
Mr. & Mrs. Michael S. Mershon  
Susan & Gib Neuendorf  
Mr. & Mrs. Jerald A. Parks  
Ms. Erin Potokar  
Reberger Family  
Mr. Matthew Russell  
Schopmeyer Agricultural Services  
Ms. Mary E. Talley  
Rob, Sherri & Ryan Turner  
Jeff & Lisa Warren

**RACHEL MARIE ROMAS**

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Ms. Jennie Pell

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Kathy & David Brentlinger  
Brad & Susan Bough  
Patrick & Mary Cahill  
Ralph & Jan Cutter  
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International Union Operating  
Engineers Local 841

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Sackrider & Company, Inc.  
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Ann Shagley Sharp & Elliott H.  
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Chris & Jenny Tucker  
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Mrs. Myra M. Wilkey  
Kathy Prothero-Wleklinski & Donald  
J. Wleklinski  
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Ms. Susan Krehbiel  
Mr. Joseph Van Denburg

**JAMES E. SULLIVAN**  
George & Susan Brattain  
Curt & Linda Brighton  
Judge & Mrs. Michael H. Eldred  
Dave & Janet Friedrich  
Emily & John Gedrick  
Bill & Peggy Grimes  
Dale & Nancy McKee

**ELEISE THIEMANN**  
Wright, Shagley & Lowery, PC

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Anonymous  
Hank & Marsha Bilstrand  
Ms. Patricia Bredewater  
Clarence Brink  
Steve & Amy Brown  
Ann Dever  
Ms. Helen D. Sapp  
Mr. & Mrs. Jeffrey B. Thomas  
Wright, Shagley & Lowery, PC

**JACQUELINE JOHNSTON WAKEFIELD**  
Kim Pendergast & Joe Lazroff  
Sally Pendergast Weitzal &  
Tom Weitzal  
Stephanie M. Welsh & Garrett A.  
Pendergast

**JAMES "JIM" WAUGH**  
Mark Howell

**ELLEN ELAM WEISS**  
Ms. Martha Christiansen

**KIMBERLEY J. WULF**  
Mrs. Jeanne Fowler

Enclosed is my unrestricted contribution of:

\$2,500  \$100

\$1,000  \$50

\$500  \$25

\$250

Other \_\_\_\_\_

\$1,667 to leverage the match and establish a new Unrestricted Endowment Fund named \_\_\_\_\_

This contribution is to support:

Clay County

Sullivan County

Vigo County

An existing fund: \_\_\_\_\_

NAME OF FUND \_\_\_\_\_

Please send me information about:

making a gift of stock, real estate or other non-cash item

making a gift from my IRA

creating an unrestricted fund

joining a Giving Circle

receiving a copy of the Will Planning Guide

## NEW FUNDS

Charles W. Harbison Endowment Fund

Cheryl Sanders Konowitz Nursing Scholarship Fund

Steven and Linda Messmer Scholarship Fund

**Please send this form and your contribution to:**

Wabash Valley Community Foundation  
200 South 8th Street  
Terre Haute, IN 47807



# IT'S TIME TO RENEW!

Our Giving Circles, 100 Women Who Care and Guys Who Give, provide opportunities to learn, collaborate and make focused, social investments with impact. Since 2013, our five Giving Circles have awarded nearly \$850,000 and endowed over \$440,000 to local programs and organizations benefiting citizens in Clay, Sullivan and Vigo counties.

Membership is open to any respective male or female in Clay, Sullivan or Vigo counties who desires to further the mission and goal of the Wabash Valley Community Foundation's Giving Circles through financial support. Members are required to

make a minimum annual tax-deductible donation of \$500 (\$515 for 100+ Women Who Care Vigo County), of which \$400 is earmarked for selected nonprofit organizations and the remaining \$100 placed into an endowment. The members meet on a quarterly basis to nominate, advocate and vote for a local nonprofit organization or agency to collectively support.

**To renew your membership or join one of our Giving Circles, please visit [wvcf.com/giving-circles](http://wvcf.com/giving-circles). For questions, please contact Emily Murray, Affiliate Relations Coordinator, at 812.232.2234.**

## ANNUAL HOLIDAY COFFEE

THURSDAY, DECEMBER 13, 2018  
8:30AM - NOON

200 SOUTH 8TH STREET  
TERRE HAUTE, IN 47807

FOR DETAILS, PLEASE VISIT  
[WVCF.COM/HOLIDAYCOFFEE2018](http://WVCF.COM/HOLIDAYCOFFEE2018)

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