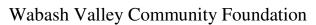


The Legacy Society

of the





CONFIDENTIAL STATEMENT OF INTENT

The Legacy Society provides a way for the Wabash Valley Community Foundation to recognize generous individuals who have included the Community Foundation in their estate plan. Those donors understand that a planned gift to the Community Foundation is a simple way to contribute to the future well-being of our community and, in some cases, to create a favorable tax situation. Our deep felt appreciation goes out to those who set aside a gift for their community through the Community Foundation, and we appreciate those who let us know of their intentions to do so.

"It takes a noble person to plant a seed for a tree that will some day give shade to the people they may never meet." David Trueblood

City	State	Zip
Phone (home)	(office)	(cell)
E-mail		
	g provisions for a deferred gift to t	
Bequest through	a will or living trust	
Life insurance d	esignation	
Retirement plan	designation	
☐ Charitable gift a	nnuity	
Charitable remains	inder trust	
Real Estate dona	ation	
Other		
Dlagga provide any details th	at you are willing to share about the	e gift:

Donor Recognition		
In recognizing this gift, the Wabash Valley Community Foundation is authorized to list the Following name(s) as member(s) of the The Legacy Society:		
Name(s)		
I/We have made provisions for a gift but prefer confidentiality and wish to remain an anonymous member(s) of The Legacy Society of the Wabash Valley Community Foundation. I/We would request that the Community Foundation never use my/our name in its promotional materials. I understand that my/our fund will be listed as Anonymous Fund.		
Donor Intent		
It is my/our wish that the gift be used in:		
Clay County		
Sullivan County		
☐ Vigo County		
For the checked identified purpose below		
At the Foundation's discretion, to create the greatest impact in our community by supporting its most compelling needs and opportunities.		
For the following existing fund(s)		
I would like to work with the Community Foundation to create a specific Fund Agreement that details the purpose of my gift. Please contact me.		
Family History Option		
I/We would like to arrange for a confidential interview so that a brief history of my/our family and our philanthropy may be prepared and archived at the Wabash Valley Community Foundation.		
This statement of intent is nonbinding.		
SignatureDate		
SignatureDate		