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SUMMER 2014



For good. For ever.®

Symphony honors longtime supporters with endowment

In honor of music lovers and active patrons David and Jerry Mitchell, the Terre Haute Symphony Association has established an endowment with the Wabash Valley Community Foundation, which will fund the David and Jerry Penman Mitchell Concertmaster's Chair.

David has served on the Terre Haute Symphony Association Board, including two years as president, and Jerry has worked with the Terre Haute Symphony League.

Jerry ardently believes that music is an essential part of the nature of mankind and says, "Every culture has music. Different kinds of music — but music, nonetheless. Our love of music begins when we hear our mother's heartbeat in utero, and it never, never leaves us." At the League, she helped to develop a series of luncheons that focused on the theme "The Heartbeat of Man — Music."

David calls their contributions of time, talent and treasure to the Terre Haute Symphony Association "a selfish act because, you see, we like to hear great music."

The Mitchells' love of "all kinds of music" began when they were young. Throughout David's childhood, his family listened to albums of classical music and took piano lessons "because everyone in our family had to," he recalls. But when he was allowed to choose his instrument, he dropped the piano and picked up the trumpet. At Terre Haute's Garfield High School he played in the band.

Jerry's love of music also began when she was a child. Every Saturday afternoon, while she was reluctantly taking a nap, she listened to classical music on the radio. Later at Brazil High School, she studied music with a teacher who not only developed in her students an appreciation of music, but who also required them to create current events scrapbooks that focused on music. As a result, Jerry learned that music is a vital part of our everyday lives.

The couple met in Terre Haute, married in 1948, and lived outside the country for nearly three decades with David's job as an executive in the utility business. Upon their return to the states, David continued to travel in connection with his work while Jerry became an active supporter of the Cincinnati Symphony Orchestra. She particularly enjoyed her acquaintance with its music director, Keith Lockhart, who is now the principal conductor of the Boston Pops Orchestra.



David and Jerry Mitchell.

In 2001 they moved back to Terre Haute, where both became active in many facets of the community. As David says, "We didn't come here to sit. We wanted to get involved."

Their involvement in and love for the Wabash Valley led the Mitchells to create two funds honoring Jerry's family in the Community Foundation. The Penman Girls Operating Fund was established to support the efforts of the Clay County Community Foundation, an affiliate of the Wabash Valley Community Foundation, and the Anna Ferrell Endowment Fund was established to provide grants to nonprofits in Clay County.

The couple was honored at a dinner and program, "The Gift of Music," on May 18, where entertainment was provided by a Terre Haute Symphony Ensemble comprising John Spicknall on piano, Eddie Ludema on trumpet, Eliot Heaton on violin, Joe Deal on bass and John DiCenso on drums.

Article adapted from a THSO news release.



It is a special person who provides for the future of his or her community.



The Wabash Valley Community Foundation

is pleased to announce that now, through The Legacy Society, such thoughtful and generous commitments can be recognized appropriately and be given the chance to inspire others.

Many times, "legacy gifts" are entrusted to the Foundation at the end of a donor's life, when the Foundation has little or no opportunity to express the appreciation such meaningful acts deserve. With the creation of The Legacy Society, the Foundation can thank donors and ensure their gifts will be recognized during their lifetime.

The Legacy Society is comprised of caring individuals who have made arrangements in their will or estate plan to benefit the community through a gift to the Foundation. A simple declaration of an individual's intent is all that is required for membership. No confidential details need be disclosed. There is no minimum gift requirement and there are several ways to join The Legacy Society. Deferred gifts may take one of several forms – a bequest through a will, a living trust, a life insurance designation, a retirement plan designation, a charitable gift annuity, a charitable remainder trust, or other gift such as real estate, stock or other property made at death.

Benefits of joining The Legacy Society include:

- a relationship with the Foundation during the donor's lifetime;
- special recognition in newsletters and annual reports;
- · invitations to special events;
- a role in determining how after-death contributions will be used;
- satisfaction in knowing your legacy will make a difference in your community; and,
- the opportunity to specify your gift for the benefit of residents of Clay, Sullivan or Vigo counties.

Members may also choose to remain anonymous without public recognition if they wish.

For those interested in becoming a member of The Legacy Society, please contact Beth Tevlin or Scott Williams at the Wabash Valley Community Foundation 812-232-2234.

Guys Who Give awards first-ever donation

Not to be outdone by the highly successful 100+ Women Who Care, more than 130 men have organized Guys Who Give to lend support to non-profit organizations in Vigo County.

The beneficiary of the Guys' first-of-four 2014 donations is the Vigo County Education Foundation, which received a \$13,200 donation from the new philanthropic organization in March.

Guys Who Give members selected the Education Foundation from three finalists who were nominated during the group's first meeting, explained Tom Newlin, a member of the Guys Who Give steering committee.

Jenny Thomas, executive director of the Education Foundation, accepted the donation, saying, "This is more than a donation; it is an investment in the future of our students. The Foundation is very grateful to be the first organization to benefit from a group that will have a great impact on our community."

The Vigo County Education Foundation was created in 1984 to seek financial support to develop programs and projects that enhance public education. Its grants also include basic necessities that teachers must have to be effective educators, Thomas said. During the 2012-13 fiscal year, the foundation awarded \$187,000 to teachers and schools.

Like 100+ Women Who Care, members of Guys Who Give agree to donate \$100 to establish an endowment fund at the Wabash Valley Community Foundation and to contribute \$100 to the nonprofit organizations selected at each of four quarterly meetings.

Members can nominate a nonprofit organization at each meeting. Three finalists are chosen at random, and the member making the nomination is given five minutes to promote that organization. The finalist receiving the most votes is awarded a \$100 donation from each member.

The women's group has made donations totaling just over \$100,000 to Ivy Tech for the Terre Haute Humane Society, the Swope Art Museum, the Council on Domestic Abuse, Catholic Charities, Art Spaces and the United Way Success by Six.

Men joining Guys Who Give will be considered charter members if they join before December 31. Anyone interested in joining the Guys Who Give or 100+ Women Who Care is invited to call the Wabash Valley Community Foundation at 812.232.2234.



New Funds October 1, 2013 - April 30, 2014

Brazil High School Class of 1957 Fund Gene and Wilma J. Eckerty Memorial Fund Thomas H. & Mary G. Elmore Scholarship Fund Fayette Elementary School Dictionary Project Fund Guys Who Give Endowment Fund Bernard C. Hoilman Scholarship Fund Eleanor Jane Dixon Hoilman Scholarship Fund Lloyd R "Scotty" and Helen Irvin Memorial Fund John Paul II Catholic High School Endowment Fund Mary Kindrick Memorial Fund Kathy Knox Memorial Fund Traci Miller Memorial Fund Traci K. Miller Memorial Scholarship Fund Bob & Olive Sanders Family Scholarship Fund Cameron Taylor Memorial Scholarship Fund Barbara A. Vogel Fund for the Sheldon Swope Art Museum

Calendar of Events

August 16, 2014 100+ Women Who Care meet at ISU Scott College of Business

> September 13, 2014 Sullivan County Golf Outing

September 17, 2014 Guys Who Give meet at the Holiday Inn

October 2014 (TBA) Grant Awards Announced - Clay, Sullivan, Vigo

> Early October Scholarship Applications Available

November 1, 2014 Vigo County Grant Letters of Intent Due

November 5, 2014 100+ Women Who Care meet at the Indiana Theatre

> **November 15, 2014** Scholarship Applications Due

Our interns gain valuable experience working with the Foundation



Alison Miller, Carissa Yates, Jessica Beatty and Jessica Pitts are working with the Community Foundation this summer.

Alison Miller is our coordinator of giving circles. She is responsible for assisting with the organization of the quarterly meetings of 100+ Women Who Care and Guys Who Give. Alison previously served as our administrative support intern prior to her May 2014 graduation from Indiana State University, where she earned a business degree from the Scott College of Business. Alison currently resides in Worthington, Indiana, and is employed by the United States Postal Service. In her free time, Alison enjoys volunteering as an assistant leader of her local 4-H Club, of which she was a 10-year member.

Carissa Yates is our administrative support intern. She is implementing updates to the Disaster Preparedness and Recovery Plan, helping co-manage the Foundation's Facebook page and is a co-author of the upcoming Legacy Album. Carissa is a senior at Indiana State University, where she is majoring in business management. She is an assistant manager at Fun Time Fitness & Aquatics in Brazil, where she is also the director of swimming lessons. Carissa remains open and optimistic about her future plans and looks forward to many new adventures.

Jessica Beatty is our internal auditing intern. She is in charge of making sure all funds are up to date on paperwork and fund information. Jessica is a senior at Indiana State University, majoring in accounting and financial planning, with a minor in forensic accounting. At ISU, she is the president of her honorary accounting and finance fraternity, Beta Alpha Psi, as well as treasurer/secretary for the Hulman Memorial Student Union Board. She is looking forward to what this summer holds for her at the Wabash Valley Community Foundation and hopes to learn a lot about the community and herself in the time she is there.

Jessica Pitts is our social media and administrative assistant intern. She co-manages the Foundation's Facebook page, prepares press releases and helps implement the weekly eNewsletters. Jessica is a junior at Saint Maryof-the-Woods College, majoring in journalism with an emphasis in media and minoring in graphic design. She has been involved with the Office of Admissions as a media specialist at the Woods, along with co-editor of the Woods Newspaper and student government member. Jessica is also a 10-year 4-H member and will be an FFA alum in the fall. Upon graduation in the spring of 2016, she hopes to bring both of her passions of media and agriculture together.



Memorial Contributions

November 1, 2013 - April 30, 2014

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Will guide available

Not surprisingly, 64% of adults don't have a will, according to a recent Harris Poll online survey for Rocket Lawyer. Most of those, 57%, say they just haven't gotten around to it. The Community Foundation wants to make it easier for you to "get around to" setting up your will and estate plan with its new guide, "Planning Your Legacy." The guide encourages you to think about how you want your assets to be distributed at death and assists you in gathering the information your



attorney will need to prepare a will and trust to accomplish your goals. For a copy of the free guide, please call the Foundation at 812.232.2234.

Giving made easy on Wabash Valley Gives

Wabash Valley Gives, the Community Foundation's online giving platform, now gives you the opportunity to add your contribution to any of its 475 endowment funds. Just click on the Wabash Valley Gives logo at the top right of www.wvcf.com, then either search for a specific fund by name or search funds by "need category." Giving is easy and secure through PayPal. If you have questions about the service or any of the funds, please call the Foundation at 812.232.2234.

Community foundations celebrate 100 years

The Wabash Valley Community Foundation joins the Council on Foundations in marking the 100th anniversary of the nation's first community foundation, the Cleveland Foundation. Charitable grants by Council members reached an estimated \$20 billion in 2010. The centennial celebration offers a unique opportunity to reflect on the impact of 100 years of community philanthropy and elevate the public's understanding of the foundation's role in improving our communities. Watch for more information about the centennial celebration throughout the year.

2014 Golf Outing

With a great turnout and super support from our sponsors, our 20th Spring Golf Outing can be termed a rousing success. A total of 39 teams competed for prizes, and the Foundation's net income was more than \$37,000. Monarch Beverage was, for the 10th consecutive year, Corporate Sponsor of this tournament. Six companies have supported the outing for 20 consecutive years - First Financial Bank; Freitag-Weinhardt; Sackrider & Company; Smith Barney/Terry Hogan; Sycamore Engineering; and Wright, Shagley & Lowery. We thank Monarch Beverage; our 33 hole sponsors; our cart, beverage station, lunch and afterevent sponsors and our golfers for being part of this successful tournament!





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