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S U M M E R 2 0 1 5



## Wabash Valley Community Foundation Receives its Largest Gift from an Individual

**The Wabash Valley Community Foundation has received its largest gift ever from an individual. Walter L. “Walt” Kindrick, who upon his death in early 2014, gave more than \$1.2 million to the Mary Kindrick Memorial Fund.**



Walt and Mary Kindrick

Walt established the fund in 1995 in the Community Foundation to honor his late wife Mary. The Fund recently received the remainder of a charitable trust established by Walt. Walt and Mary’s sons, Charles and Steven, emphasized that their father set up the Mary Kindrick Memorial Fund to honor their mother and to continue to support the organizations dear to their parents’ hearts.

“My father was a man of strong faith who recognized how richly he had been blessed by the Lord,” Charles said. “During his life he gave freely of his time and treasure, serving our church, the Kiwanis Club of Greater Terre Haute, the United Way and many other needs.”

Steven Kindrick regards his father’s life as a marvelous, silent story. “He was 19 years old on June 10, 1944 when he landed in Normandy, and he spent the next 10 months doing his duty for our country,” Steve said. “He came home, got a degree, married and became a father and a successful businessman.”

Steven explained that his father’s success as a businessman allowed him to become a humble, multi-millionaire philanthropist. “It is not at all surprising that he chose to leave a substantial portion of his wealth to two entities he had come to love: the Catholic Church and the Wabash Valley Community Foundation,” Steven said. “Similarly, it is not surprising that he allowed his children to become self-sufficient. That was certainly the way he lived his life. He led a life that we should all be thankful for and that we should try to emulate.”

“He has always been an example of good stewardship for me to live up to,” echoed Charles. “I hope that others will choose to follow that example and leave a legacy.”

Five entities will benefit from the Mary Kindrick Memorial Fund by means of annual grants:

- St. Margaret Mary Catholic Church in Terre Haute, Indiana;
- United Catholic Appeal of the Catholic Archdiocese of Indianapolis;
- Rose-Hulman Institute of Technology;
- Sisters of Providence at St. Mary-of-the-Woods; and
- St. Meinrad School of Theology in St. Meinrad, Indiana

Thanks to Walt, the Kindrick legacy will forever live on in the Wabash Valley.

### Charitable Remainder Trusts benefits both you and your charity.

A charitable remainder trust (“CRT”) is one method of making a charitable gift with a retained right to income for you or someone you name. A charitable remainder trust will provide:

- An income for you and/or beneficiaries selected by you for life or a period of up to 20 years.
- An immediate and substantial income tax deduction
- The potential avoidance of current capital gains taxes when you fund the trust with long-term appreciated property
- A reduction in the value of your estate which may avoid or reduce transfer taxes
- A reduction of probate costs and estate taxes.

When the trust ends, the trust remainder is placed in a permanently endowed fund in your name with the charitable distributions made in accordance with your wishes.

Walt Kindrick created a charitable remainder trust in 1995 which provided him with a charitable deduction when he first transferred assets into the CRT. He also received income from the trust each year. Upon his death, the CRT paid the remainder of the assets to the Wabash Valley Community Foundation for the Mary Kindrick Memorial Fund which Walt created at the same time he created the CRT.

*For more information about charitable remainder trusts and other ways to give, go to [wvcfgift.com](http://wvcfgift.com) or call Beth Tevlin at the Wabash Valley Community Foundation at 812.232.2234.*



# **GIFT VI Matching Funds Enhance the Quality of Life for People in the Wabash Valley!**

**Now until March 31, 2016, gifts made to the any new or existing Unrestricted Endowment Fund in the Community Foundation will be matched \$1-for-\$1 through the GIFT VI initiative of Lilly Endowment Inc. GIFT VI provides \$1 million in matching money for Vigo County and \$500,000 each for Clay and Sullivan counties. The GIFT VI \$1-for-\$1 match will enable the Community Foundation to significantly increase the amount of money available to support local needs in each of our 3 counties.**

The GIFT VI matching funds also allows individuals, families and businesses to create new Unrestricted Endowment Funds for as little as \$2,500. Gifts may also be added to any existing Unrestricted Endowment Fund or to the Community Grant Fund for the county specified by the giver.

## **THE BIGGER THE GIFT, THE BIGGER THE MATCH, THE BIGGER THE IMPACT!**

There are several different types of gifts eligible to be matched:

- Cash or cash equivalents;
- Marketable securities, such as stock;
- Gifts of real estate;
- Gifts of life insurance; or,
- Certain charitable gifts in which the donor retains income for life.

Contributions and/or pledge payments must be received by the Community Foundation no later than March 31, 2016, to be eligible to receive the match.

*Please contact the Community Foundation to learn more about how you can double your gift!*

## **New Funds**

**35 Created to Leverage Matching Dollars from the Lilly Endowment Inc. GIFT VI initiative.  
October 1, 2014 - April 30, 2015**

### **Clay County**

100+ Women Who Care Clay County Fund  
Harley & Thelma Andrews Family Fund  
Steve & Michelle Bell Fund  
Randy & Cathy Collins Endowment Fund  
Dr. Charles & Susie French Family Fund  
Paul & Rita Harden Family Fund  
Norman & Carolyn Keiser Endowment Fund  
H. Michael Lawson Community Fund  
The McCullough Family Fund  
Larry & Barbara Nolte Community Fund  
Melvin E., Rosemary & Eugene Nolte Family Memorial Fund  
Ronald & Sarah Reagan Family Fund

### **Sullivan County**

James & Mary Halberstadt Endowment Fund  
Bill & Lorene Hankins Endowment Fund  
Rusty & Margie Hays Endowment Fund  
William & Connie Pleasant Johnson Memorial Fund  
Lana Martindale Memorial Fund  
Larry & Patti Mayfield Family Endowment Fund  
The Unger Family Fund

### **Vigo County**

100+ Women Who Care Community Fund  
David & Luann Bolk Endowment Fund  
Joseph E. & Martha Jean Claretto Endowment Fund  
David & Becky Doti Family Fund  
Robert R. & Dorothy W. Drummond Community Fund  
Gary & Nancy Faulkner Fund  
Guys Who Give Community Fund  
Rose M. Hill Family Endowment Fund  
The Nation Fund  
C. Don & Gail A. Nattkemper Community Fund  
The Piker Family Fund  
Paul M. Stanley Community Fund  
Bill & Marci Gropp Tennis Fund  
Terry & Beth Tevlin Community Fund  
Chris & Melinda Wall Community Fund  
The Wood Family Fund

## **Other New Funds**

### **Vigo County**

Chinese School of the Wabash Valley Fund  
Garrett Pendergast Scholarship Fund  
Terre Haute Catholic Charities Foodbank Endowment Fund  
Terre Haute South – One More Time for the Class of '79 Fund









# Clay County 100+ Women Who Care Awards First-Ever Donation

**70 Clay County women have joined together to create a new Giving Circle, 100+ Women Who Care Clay County. Modeled after the successful 100+ Women Who Care Vigo County, this group is composed of philanthropic women in Clay County dedicated to supporting nonprofit organizations in Clay community.**

At their first meeting in March, the women selected Northview High School's Distributive Education Club of America (DECA) program to receive their first grant of \$6,500.

DECA is a program designed to prepare students to become leaders and entrepreneurs for careers and education in marketing, finance, hospitality, management and other business areas.

***"The wealth of experience and knowledge gained from this conference is truly beyond measure."***

- Clint Weddle, on DECA

Through their donation, the 100+ Women Who Care Clay County provided funds for three Northview High School DECA students to attend the DECA International Conference in Orlando, Florida. These students met with over 17,000 high school students, teacher-advisors, business professionals and alumni to demonstrate their college and career readiness.

Clint Weddle, Northview High School DECA Advisor, stated, "The wealth of experience and knowledge gained from this conference is truly beyond measure."

Similar to the Vigo County group, members of 100+ Women Who Care Clay County agree to donate \$100 to establish an endowment fund in the Clay County Community Foundation, as well as contribute \$100 to the nonprofit organizations selected at each of the four quarterly meetings.

100+ Women Who Care Clay County is projected to grant nearly \$30,000 to Clay County nonprofit organizations this year alone. The larger the group grows, the greater of an impact it can make!

Women joining 100+ Women Who Care Clay County will be considered charter members if they join before December 31, 2015.

*Anyone interested in joining the 100+ Women Who Care Clay County, 100+ Women Who Care Vigo County or Guys Who Give is invited to call the Wabash Valley Community Foundation at 812.232.2234.*



100+ Women Who Care Clay County

**LILLY ENDOWMENT INC. GIFT VI**  
**\$1 - FOR - \$1 MATCHING FUNDS**  
**AVAILABLE IN CLAY, SULLIVAN AND VIGO COUNTIES**  
**UNTIL MARCH 31, 2016**

**DOUBLE  
YOUR GIFT**

**MAXIMIZE  
YOUR LEGACY**

**MAXIMIZE YOUR  
INVOLVEMENT**







## Wabash Valley Community Foundation Welcomes Three New Employees



Rachel Mullinnix, Alaina Burton and Lisa Moseley

**Alaina Burton** joined the Wabash Valley Community Foundation as the Marketing and Communications Associate on February 17, 2015. Alaina will assist in the creation, implementation and evaluation of the marketing and communication efforts of the Community Foundation.

A graduate of Saint Mary-of-the-Woods College, Alaina received her Bachelor of Arts in Paralegal Studies and worked as a paralegal for five years prior to joining the Community Foundation. During that time, she also attended Franklin University and received her Masters of Science in Marketing and Communications.

Alaina is thrilled to be at the Community Foundation and looks forward to working with the Executive Director to promote the mission and vision of the Community Foundation.

She enjoys spending time with her family, reading, traveling and baking. Alaina resides in Clinton with her husband and their daughter, as well as their two dogs, cat and parrot.

**Lisa Moseley** is the new Program Associate for the Wabash Valley Community Foundation. She will work with Program Director Kelli Miller in administering grants and scholarships to Clay, Vigo and Sullivan Counties.

Lisa is a graduate of Georgia Tech with a degree in mechanical engineering. Before joining the Foundation, she held a variety of administrative positions ranging from Project Coordinator to Property Tax Analyst.

"It is a joy to work at the Community Foundation," Lisa said. "Knowing that my work contributes to the benefit of my community is immensely satisfying."

Lisa resides in Terre Haute with her husband, daughter and two cats.

**Rachel Mullinnix** joined the Community Foundation staff as the Affiliate Relations Coordinator, working with the Clay and Sullivan county Board, providing local outreach, donor services, event planning and coordination with the Foundation's grant, scholarship and corporate programs.

Additionally, she will oversee all aspects of the Giving Circles, 100+ Women Who Care in Clay and Vigo counties and Guys Who Give.

Rachel is a recent graduate of Indiana State University where she obtained her Bachelors of Science in marketing. Before joining the Community Foundation, she worked as a program coordinator for Chances And Services for Youth.

Rachel has a passion for collaborating with others to solve community issues within the Wabash Valley and is excited to do so with the Giving Circles and affiliate counties.



## Meet Our Summer Interns

**Thanks to the Lilly Endowment Community Foundation Intern Initiative, the Wabash Valley Community Foundation has three administrative support interns for the summer. The interns will assist the Board and Staff with the day-to-day operations and activities of the Community Foundation.**



**Emily Sands** is a sophomore at the University of Indianapolis (UIndy), majoring in Finance and minoring in Spanish. She has been accepted into the University's accelerated Bachelor's/MBA program that allows students to complete the requirements for both a bachelor's degree and an MBA (Master of Business Administration) in as little as five years. Emily recently completed a spiritual pilgrimage by backpacking along El Camino de Santiago (The Way of Saint

James) through northern Spain. She walked with 11 other UIndy students for 16 days from Astorga to Santiago de Compostela, totaling 165 miles. Emily is also one of our 2014 Lilly Endowment Community Scholars.

**Alyssa Cook** is a sophomore at Indiana State University, majoring in Exercise Science and minoring in Massage Therapy. She has been a competitive cheerleader for eight years and recently competed at Walt Disney World in Orlando, Florida. Alyssa has been with the Community Foundation since December 2014.



**Emily Bell** is a junior at DePauw University, majoring in Psychology and minoring in Communication. There, she is an Office of Admissions Ambassador, Director



of Riley Development for DePauw Dance Marathon for Riley Children's Hospital and is also a member of the Policy and Standards Board for her sorority. Emily enjoys staying active with yoga and bicycling and recently participated in DePauw's annual "Little 5" bicycling race. She is excited for the opportunity to work and learn with the Community Foundation this summer.



# Memorial Contributions

November 1, 2014 - April 30, 2015

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Mr. & Mrs. Matthew J. Voll

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Ms. Norma F. Templeton  
Terry & Beth Tevlin  
Mrs. Barbara A. Vogel

**Marvin G. Shew, DVM**  
Wabash Valley Animal Hospital

**Gene K. Shike**  
Mr. Bradley Shike &  
Ms. Paula Fricchione  
Steven & Staci Shike Brown

**Paul Shirley**  
Terry & Beth Tevlin

**Thomas "Tom Bill" William Simon**  
Mr. William W. Drummy

**Jack Evan Smith**  
Carolee Smith

**Richard Lee Smith**  
Ms. Linda L. Smith

**Robert Snedeker**  
Ms. Donna L. Snedeker

**Norma Ruth Sotar**  
Mr. & Mrs. John Ragle

**Irene Soughers**  
Anonymous

**Mary Alice Spahr**  
Ms. Lucy E. Ford

**Amy Spivey**  
Mr. & Mrs. Joseph Carter

**Stansberry Children**  
Anonymous

**Kirsten Lise Stewart**  
Jim & Marsha Stewart

**Earl & Betty Strain**  
Piety Farms

**Rev. Elmer & Mrs. Mary Strain**  
Mr. & Mrs. Kenneth Strain

**Tiel Sullivan**  
Cox, Zwerner, Gambill & Sullivan

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Wright, Shagley & Lowery, P.C.

**Jerry Tague**  
Terry & Beth Tevlin

**Louise Tague**  
Terry & Beth Tevlin

**Cameron Joseph Taylor**  
Amy & Gavin Mann  
Mr. & Mrs. William R. Taylor

**Jean Tennis**  
Ms. Marti Wright

**Jerome E. Tennis**  
John & Cathy Crispin  
Fern & Janice Fellows  
Frisse & Brewster Law Offices LLC.  
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Ms. Helen D. Sapp  
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Mr. & Mrs. Jerome Tennis  
Terry & Beth Tevlin  
Vi & Ron Tibbles  
Mr. & Mrs. George Vetter  
Mrs. Barbara A. Vogel  
Tom & Sally Whitehurst  
Ms. Marti Wright

**Marci Gropp Tennis**  
Mr. & Mrs. Paul F. Schikora

**Thomas G. Terstegge**  
Ms. Helen Terstegge Family

**Warren Tevlin**  
Terry & Beth Tevlin

**John & Ruth Thomas**  
Mr. & Mrs. John B. Thomas

**William Thompson**  
Fred & Nancy Nation

**Bill Thoms**  
Ms. Patricia Thoms

**Marie O'Connell Thoms**  
Ms. Patricia Thoms

**Dean Timberman**  
Mr. & Mrs. John Mercer Jr.

**Tom & Harriet**  
Anonymous

**C. E. "Gene" Trummel**  
Dever Distributing Company, Inc  
Don & Gail Nattkemper

**Dan K. Tucker**  
Ms. Sandra Sue Tucker

**D. Kirk Tucker**  
Ms. Sandra Sue Tucker

**Euleta Slover Turner**  
Mr. Wade S. Turner

**Howard Royce Turner**  
Mr. Wade S. Turner

**Charles Uhl**  
Kiwanis Club of Terre Haute  
Brian & Jane Miller  
Fred & Nancy Nation  
Mr. & Mrs. Herman Rassel, Jr.  
Terry & Beth Tevlin  
Wright, Shagley & Lowery, P.C.

**Bill Valentine**  
Terry & Beth Tevlin

**Robert & Floriene Voll**  
Mr. & Mrs. Patrick J. Voll

**Frank Walker**  
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Les & Linda Webster

**Ruby Weinz**  
Mrs. Dorothy W. Jerse

**Doyle & Paul Weir**  
Mr. & Mrs. Elmer Leon Johnson

**Richard A. Werneke**  
Suzy Werneke Anderson

**Angela Parsons White**  
Don & Jean McMahan

**Leanne Gilbreath White**  
A few friends for Sullivan High  
School Class of 1954

**Robert Whitham**  
Don & Marian Harrison

**Jess & Donna Williams**  
Mr. Stephen L. Williams

**Thomas F. & Alma E. Wilson**  
Ms. Margaret J. Pearman

**Robert A. Wood**  
Charlie & Donna Williams

**Gretchen Woodward**  
Anonymous

**Kimberley Jeanne Fowler Wulf**  
Mr. & Mrs. James L. Veevaete

**Margot Zumar**  
Mrs. Frances A. Wright

## Tributes

**Dr. Mary Ellen Adams**  
Dr. Mary Ann Carroll

**Matt Blair's Presidency 2014-15**  
Kiwanis Club of Terre Haute

**David Brentlinger**  
Anonymous

**Nancy Bradford**  
Ms. Susan Bradford  
Mrs. Carolyn G. Steinbaugh

**Susie Dewey**  
Ms. Norma C. Lemmon Evans

**Eastern Star Shut-ins**  
Order of Eastern Star Twelve  
Points Chapter 528

**E. A. Gilman Gilman**  
Ms. Nancy K. Geyer

**Sarah Glendening**  
Rev. Dr. Nathan Busker

**Noah Horowitz's 8th birthday**  
Mr. Noah Horowitz  
Ms. Kelly Regan  
Mr. & Mrs. George C. Salmoiraghi

**Janice Jennings**  
Stan & Patrece Denny

**Paul R. & Sharon L. Kiefer**  
Mr. & Mrs. Brian R. Kiefer

**Harold & Malinda Medsker**  
Ms. Sarah Jane Lookabill

**Jim Pendergast**  
John & Carol Pendergast Etling

**Carolyn G. Steinbaugh**  
Nancy Bradford & Family  
Ms. Susan Bradford

**VNA and Hospice of the  
Wabash Valley Staff**  
Jim & Trudy Rupska

**Barbara Vogel**  
Ms. Norma C. Lemmon Evans

**Budd & Carrie Werneke**  
Suzy Werneke Anderson

**David J. Wulf**  
Curt & Linda Brighton





# Calendar of Events

**August 5, 2015**

100+ Women Who Care Vigo County Meeting

**August 16, 2015**

9th Annual Sullivan County Community Foundation Golf Outing

**September 9, 2015**

100+ Women Who Care Clay County Meeting

**September 16, 2015**

Guys Who Give Meeting

**October 1, 2015**

Terre Haute Day Nursery Grant Applications due

**October 24, 2015**

Denim & Diamonds

**November 1, 2015**

Letter of Intent due for Grants in Vigo County

**November 4, 2015**

100+ Women Who Care Vigo County Meeting

**November 11, 2015**

100+ Women Who Care Clay County Meeting

**November 13, 2015**

Professional Adviser Continuing Education Seminar

**November 16, 2015**

Applications due for 2016 Scholarships

**November 18, 2015**

Guys Who Give Meeting



## 2015 Golf Outing

With another successful outing in the books, we would like to say thank you to our generous sponsors and teams of the 21st Annual Spring Golf Outing! A special thank you to Monarch Beverage for serving as the Corporate Sponsor for the 11th consecutive year. Your support allows us to continue to serve the Wabash Valley For Good. For Ever.



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FOUNDATION



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